



# Clay-based Oilfield Fluids

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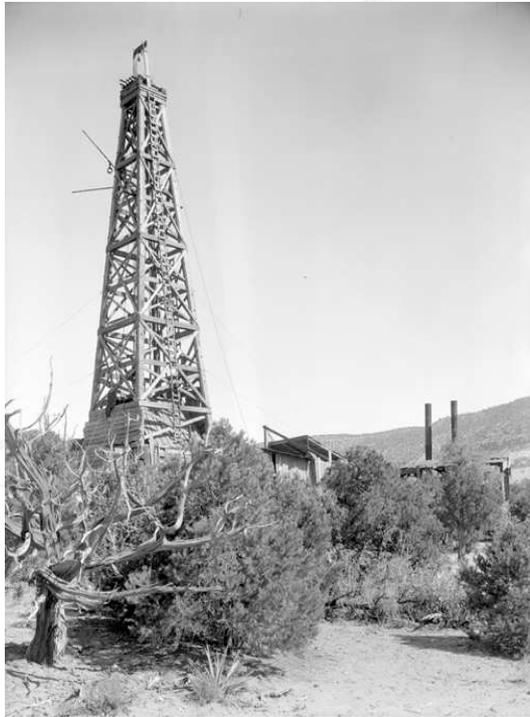


Imperial College  
London

Schlumberger

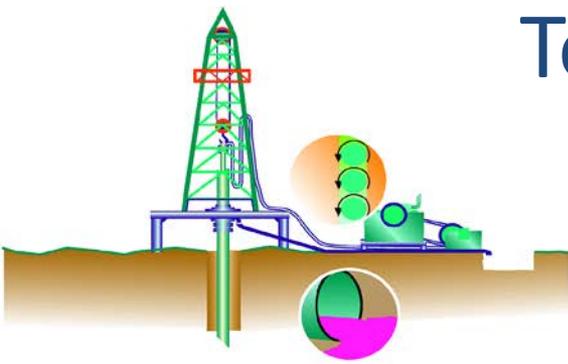
# Drilling Mud: a 20<sup>th</sup> century innovation

October 1900: Spindletop, Texas

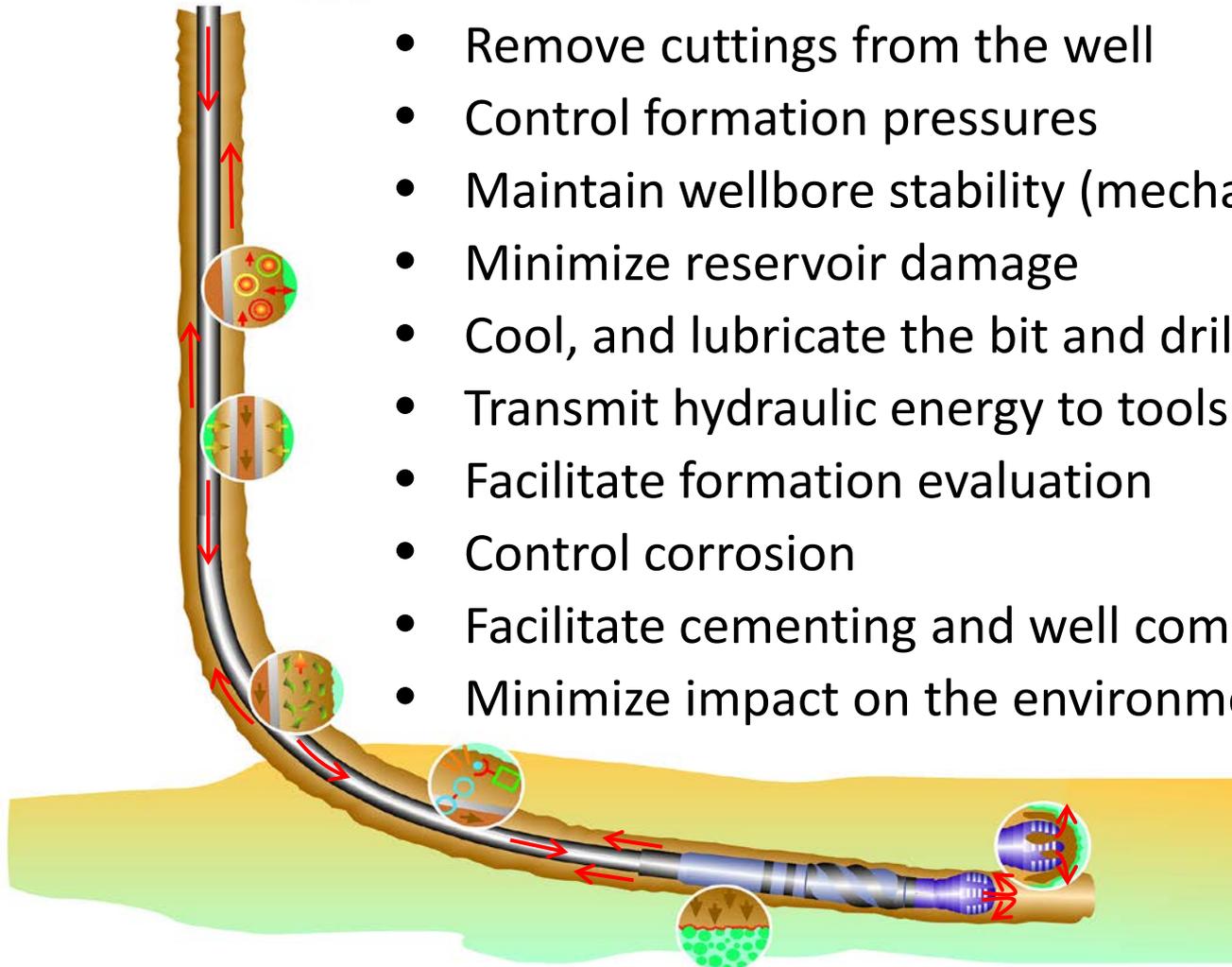


Drillers noticed drilling improved after cattle ‘muddied’ the creek they were using as a water supply

# Today, Drilling fluids are complex, multiphase, multicomponent, multifunctional systems



- Remove cuttings from the well
- Control formation pressures
- Maintain wellbore stability (mechanical & chemical)
- Minimize reservoir damage
- Cool, and lubricate the bit and drilling assembly
- Transmit hydraulic energy to tools and bit
- Facilitate formation evaluation
- Control corrosion
- Facilitate cementing and well completion
- Minimize impact on the environment



# Rheological requirements

- Yield Stress or high low-shear viscosity at rest
- Low high-shear viscosity while circulating
- Rapid transition between two states

Temperatures: 0-150°C

Pressures: Atm - 200 MPa

	Shear rate / s <sup>-1</sup>
Mud pits	< 1 - 5
Drill pipe	100 - 10,000
Drill bit	10,000 - 100,000
Annulus	1 - 200
Surface Equipment	100-1000

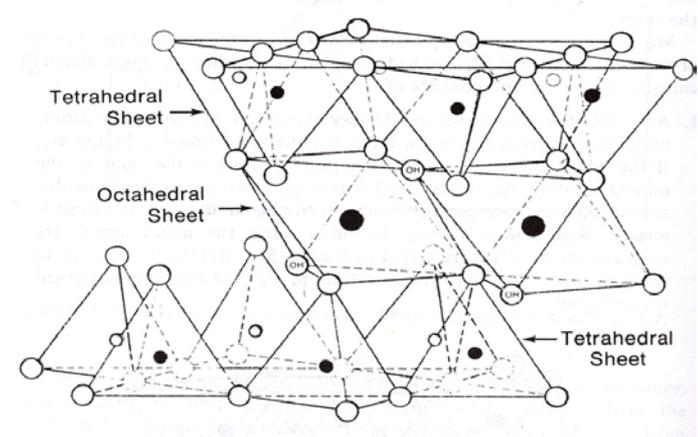
# Clay Viscosifiers

Anisotropic mineral particles with high surface charge (face charge -ve, pH dependent edge charge -/o/+)

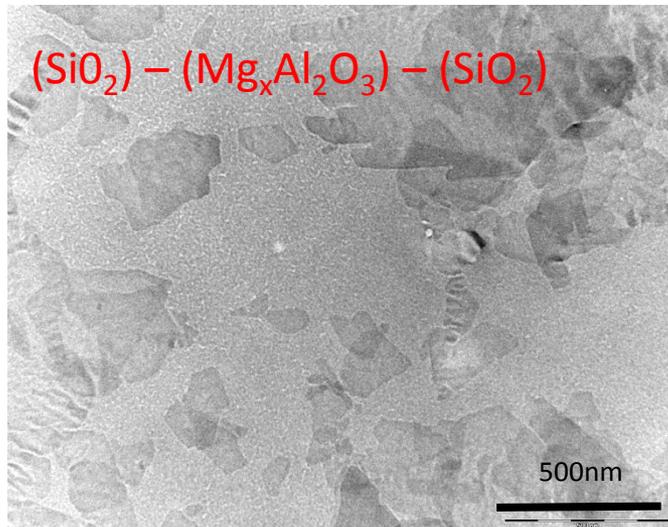
Strongly gelling fluids at low concentrations

Good suspending properties at rest / low shear

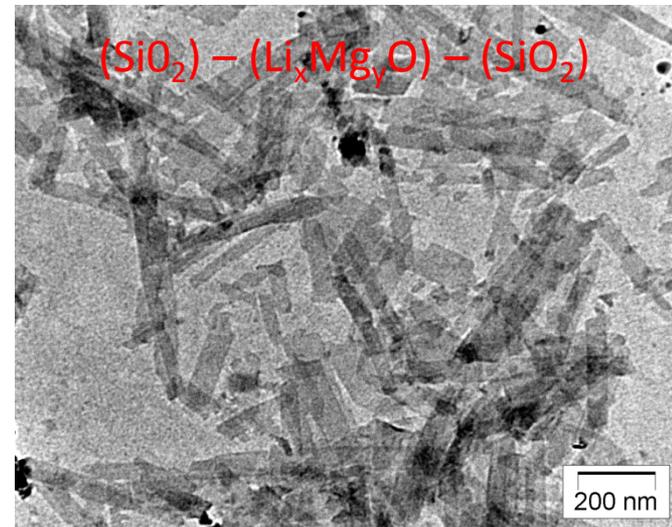
Highly shear thinning



## Montmorillonite



## Hectorite



# MMH (MMO) Systems

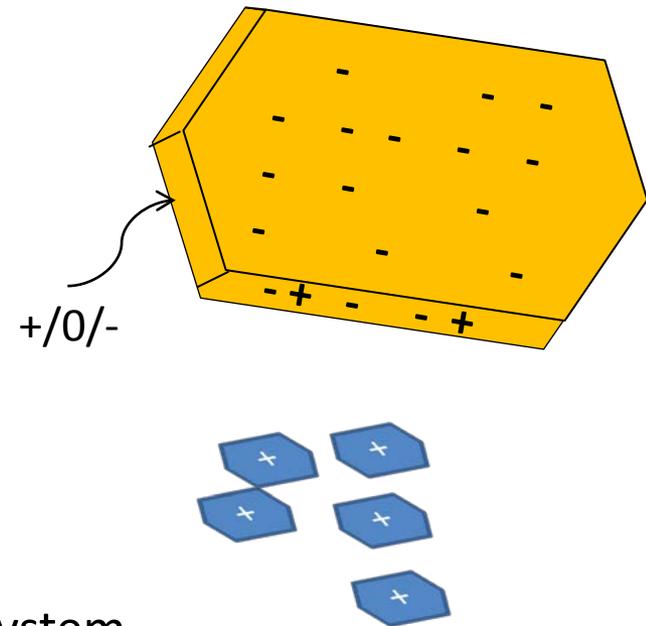
Hydrotalcites, layered double hydroxides

$Mg_xAl_y(OH)_z$  “cationic clay”

- Industrial catalyst support
- Very small hexagonal plates (pure form, industrial material poorly x-talised)
- $\sim 1/10^{\text{th}}$  size montmorillonite

**-ve clay +mmh = flocculated system**

- Addition of small amount (1:10) MMH to clay system
- High yield stress
- Faster gel time due to smaller particles (faster rotation)
- Very salt, pH & additive sensitive



# Model Clay – Extender systems

## Base clay (-ve)

Montmorillonite, SWy-2      plates ~250 x 250 x 1 nm  
Hectorite, SHCa-1,      laths ~ 300 x 40 x 6 nm

## Second colloid (+ve)

Boehmite      rods ~200 x 10 x 10 nm  
Gibbsite      plates ~ 80 x 80 x 6 nm  
Ludox Silica CL      spheres ~ 17 nm

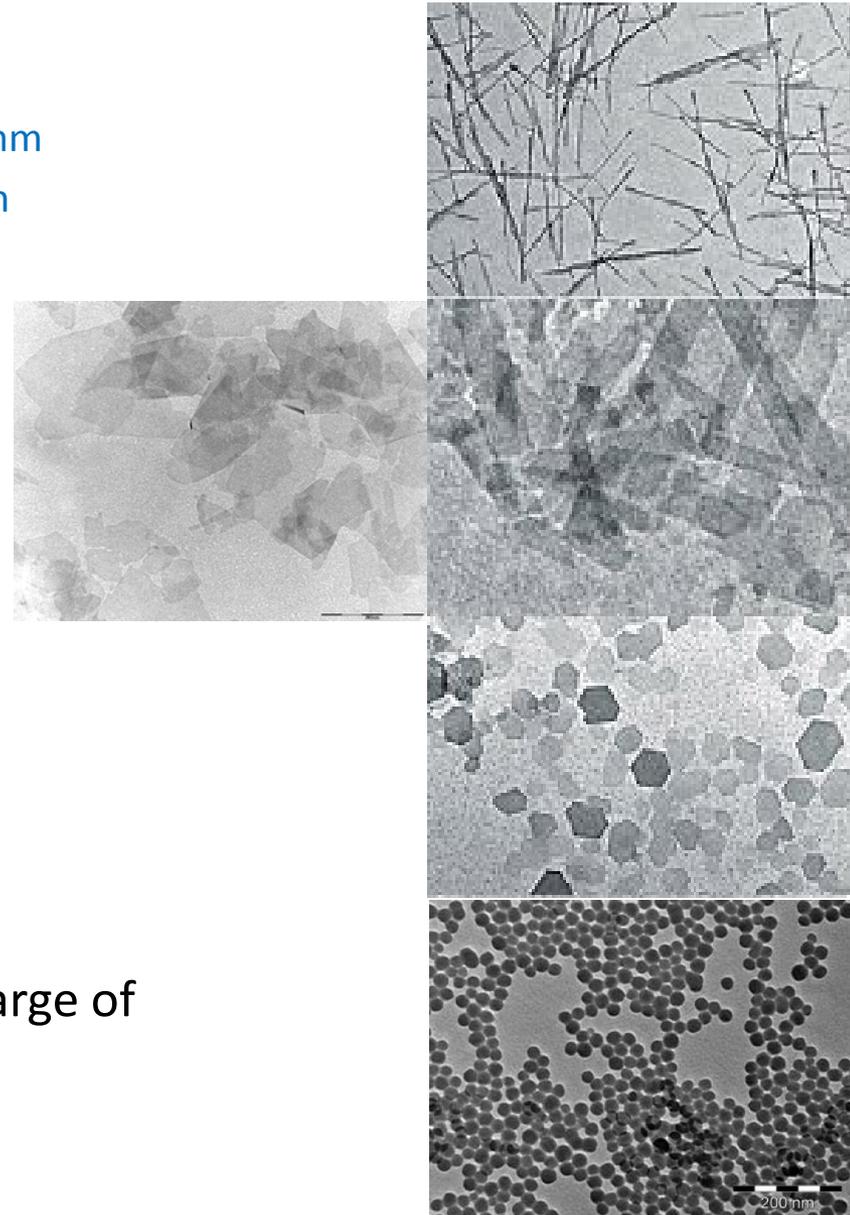
## Second colloid (-ve)

Laponite      plates ~ 30 x 30 x 6 nm  
Ludox Silica AS40      spheres ~ 12 nm  
Ludox Silica TMA      spheres ~ 24 nm

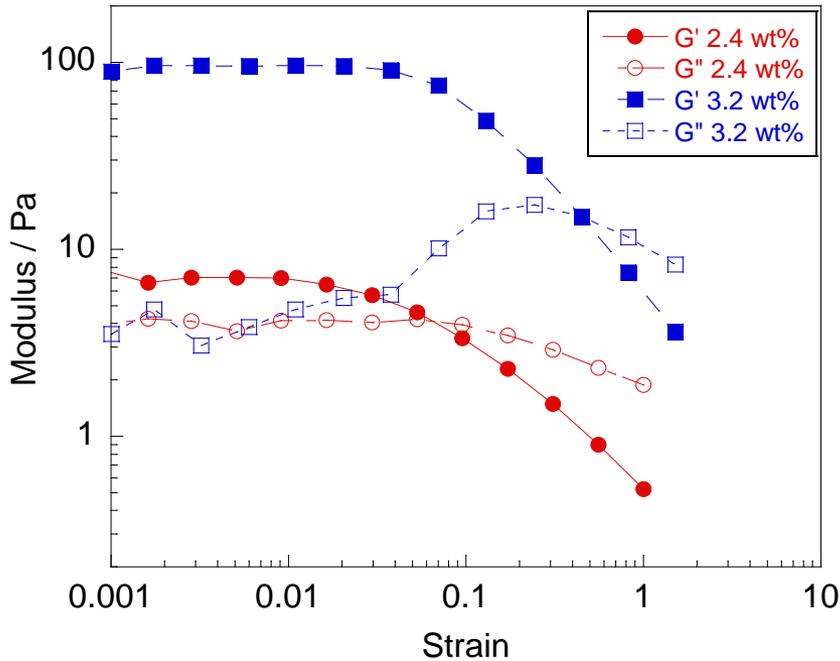
~2.5% wt suspensions in water, mixed 10:1

Low salinity, pH > 7

Systematic variation of shape and sign of charge of  
second colloid



# Montmorillonite Oscillation

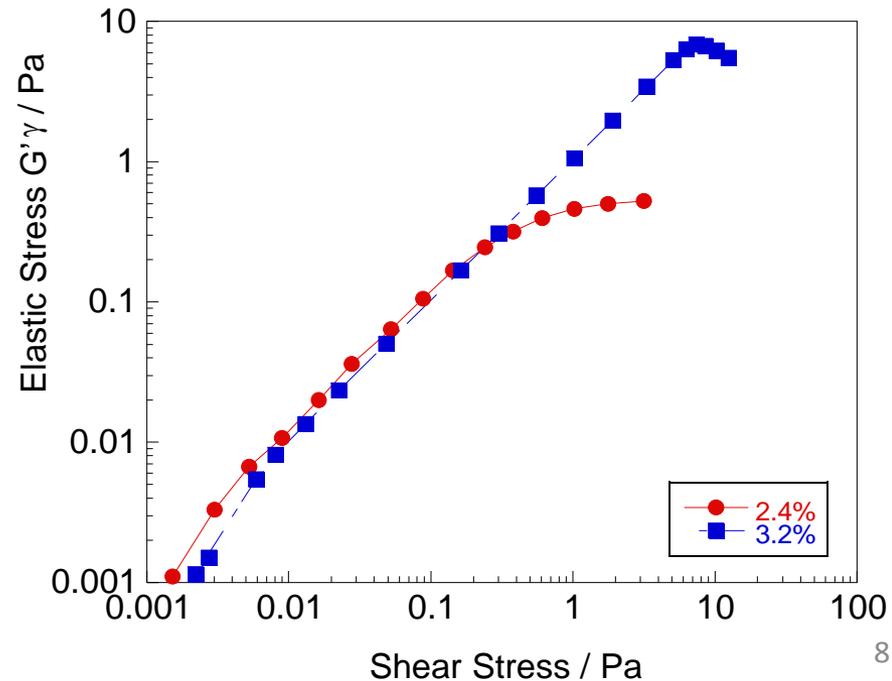
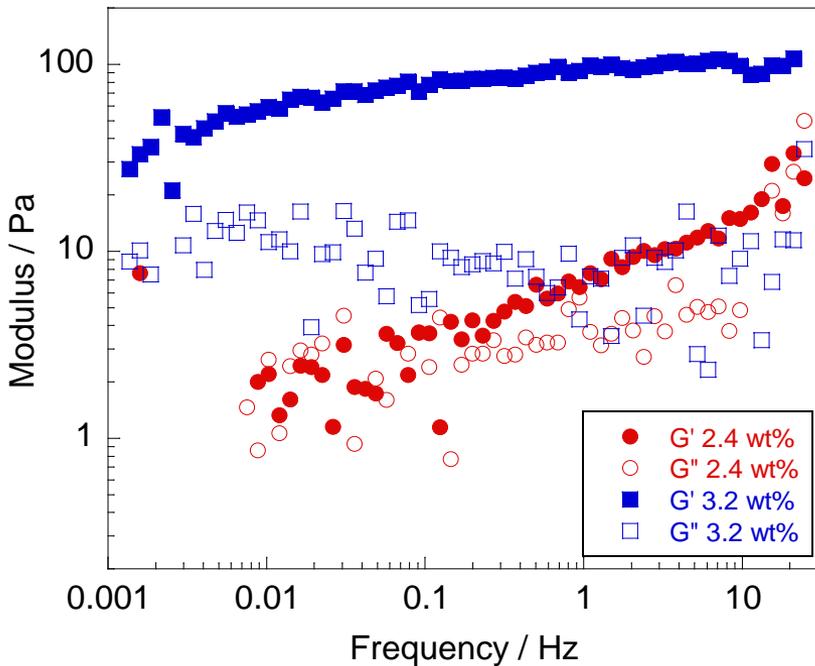


2.4 wt%: still some liquid-like character,  $G'(\text{freq}) \sim G''$ ,  $c^* \sim 2.5$

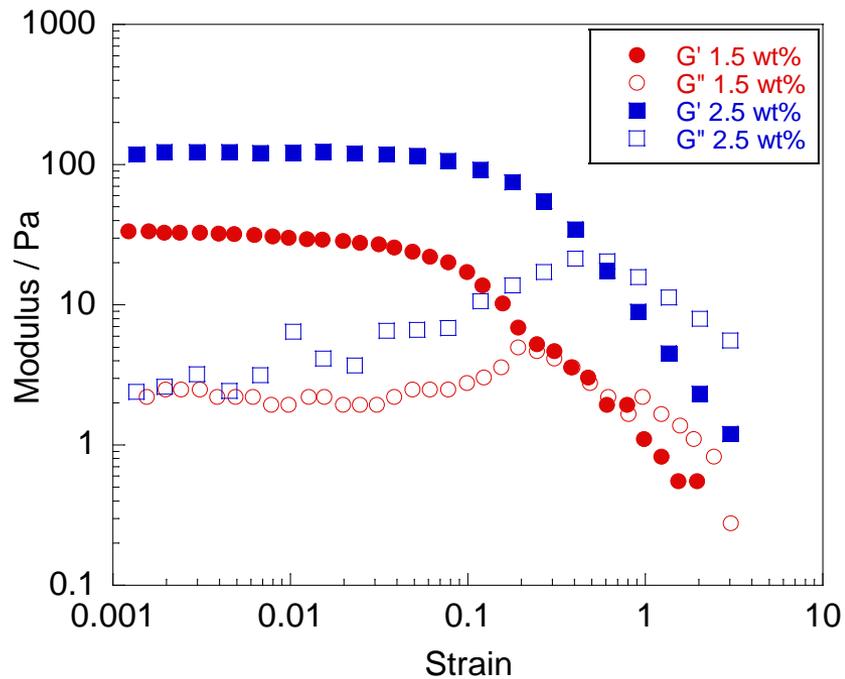
Classic Particle Gel Behaviour @  
3.2 wt% :  $G' > G''$

2.4%:  $\tau_y \sim 3$  Pa,  $\gamma_y = 0.06$

3.2%:  $\tau_y = 8$  Pa,  $\gamma_y = 0.4$



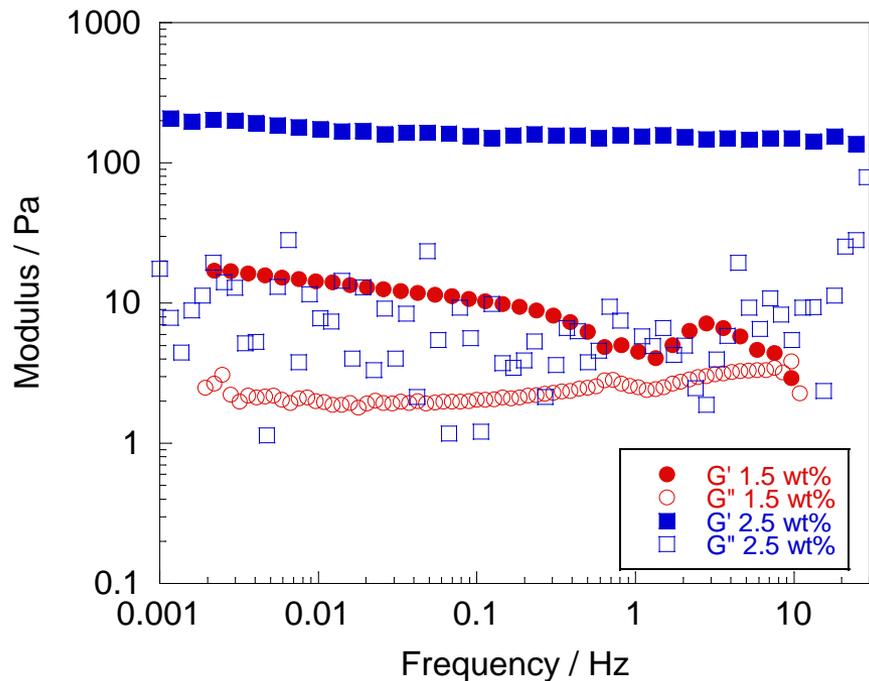
# Hectorite Oscillation



$$c^* \sim 1.5 \text{ wt\%}$$

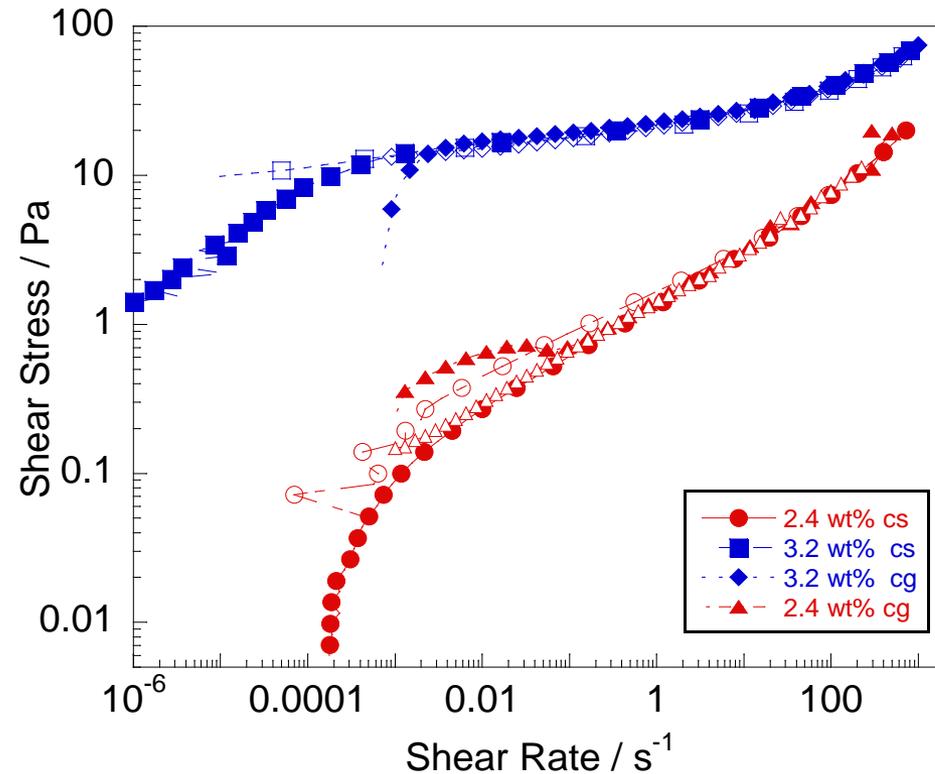
$$1.5 \text{ wt\%: } \tau_y = 1.4 \text{ Pa, } \gamma_y \sim 0.3$$

$$2.4 \text{ wt\% : } \tau_y = 13 \text{ Pa, } \gamma_y \sim 0.4$$



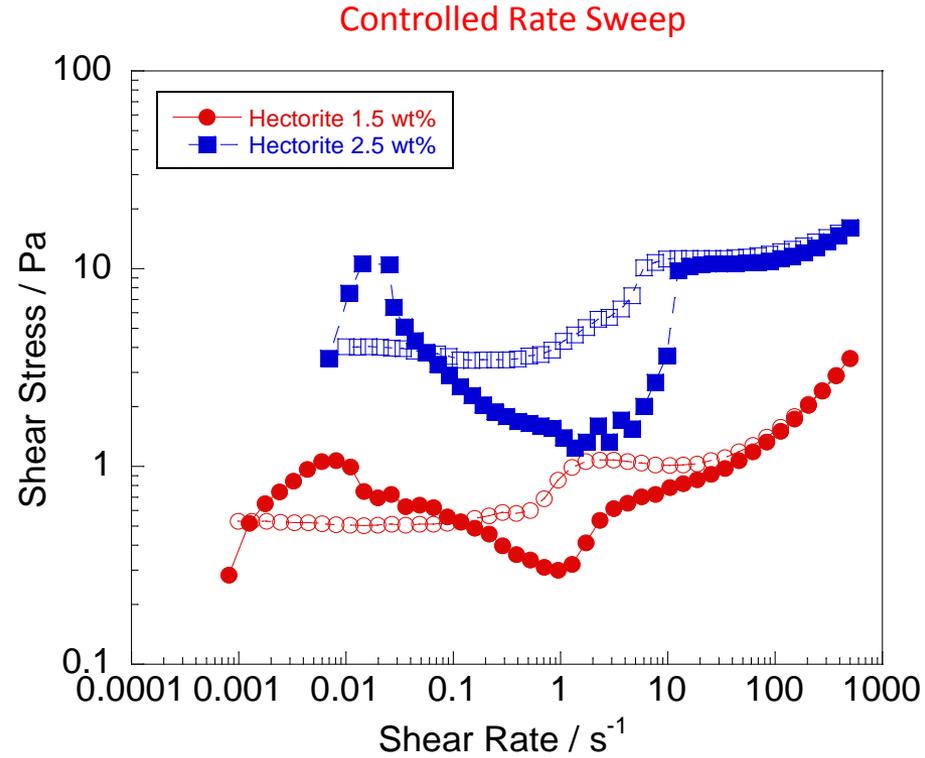
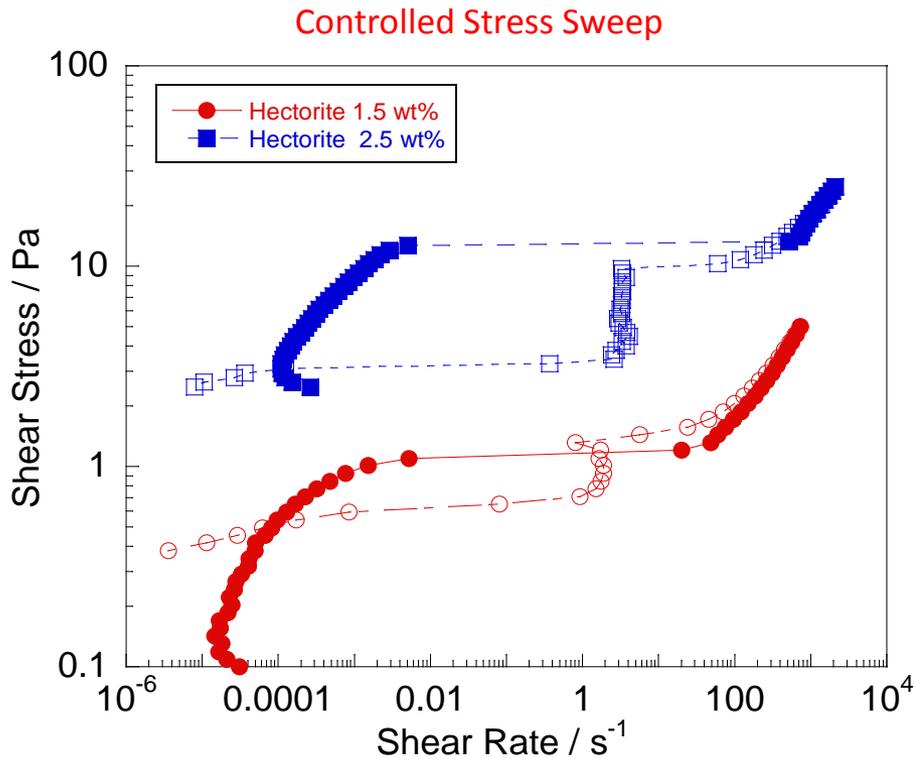
Broadly similar to  
montmorillonite but stronger  
gels at comparable  $c/c^*$

# Montmorillonite - Viscometry



Simple rheograms: little difference between controlled stress (cs) and controlled shear rate (cg) modes, little thixotropy / rheopectry

# Hectorite - Viscometry

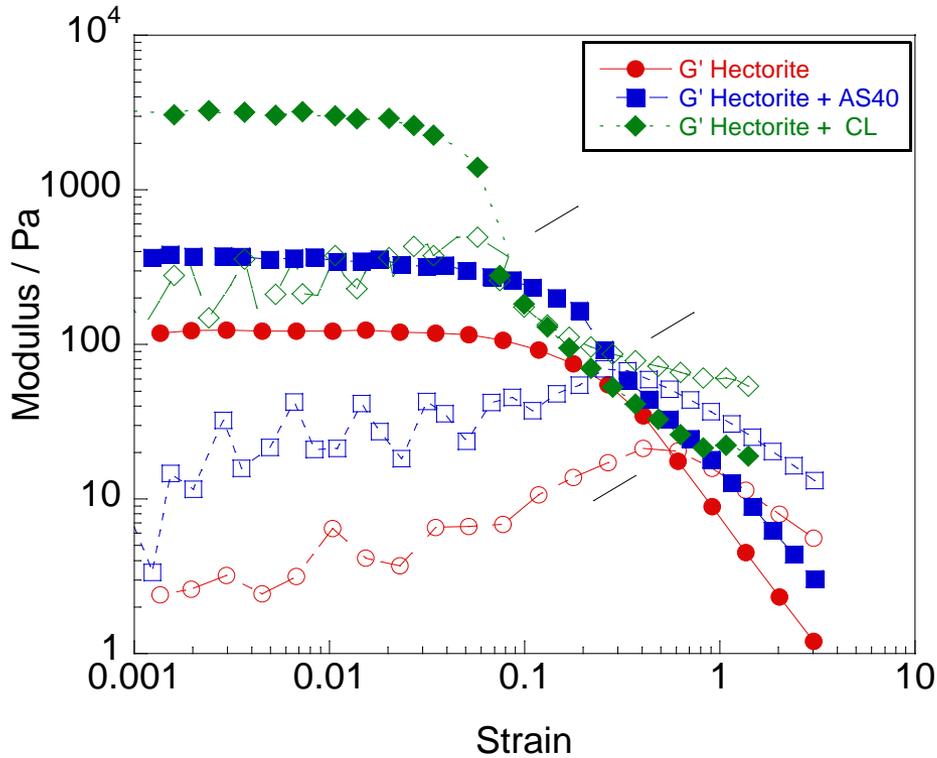


- More complex, structured rheograms, very different in controlled stress / shear rate modes

# Particle Mixtures

- Hectorite laths + anionic or cationic spheres
- Montmorillonite plates + anionic or cationic spheres
  - Ludox AS40, TMA, CL

# Hectorite + Ludox Silica - Oscillation

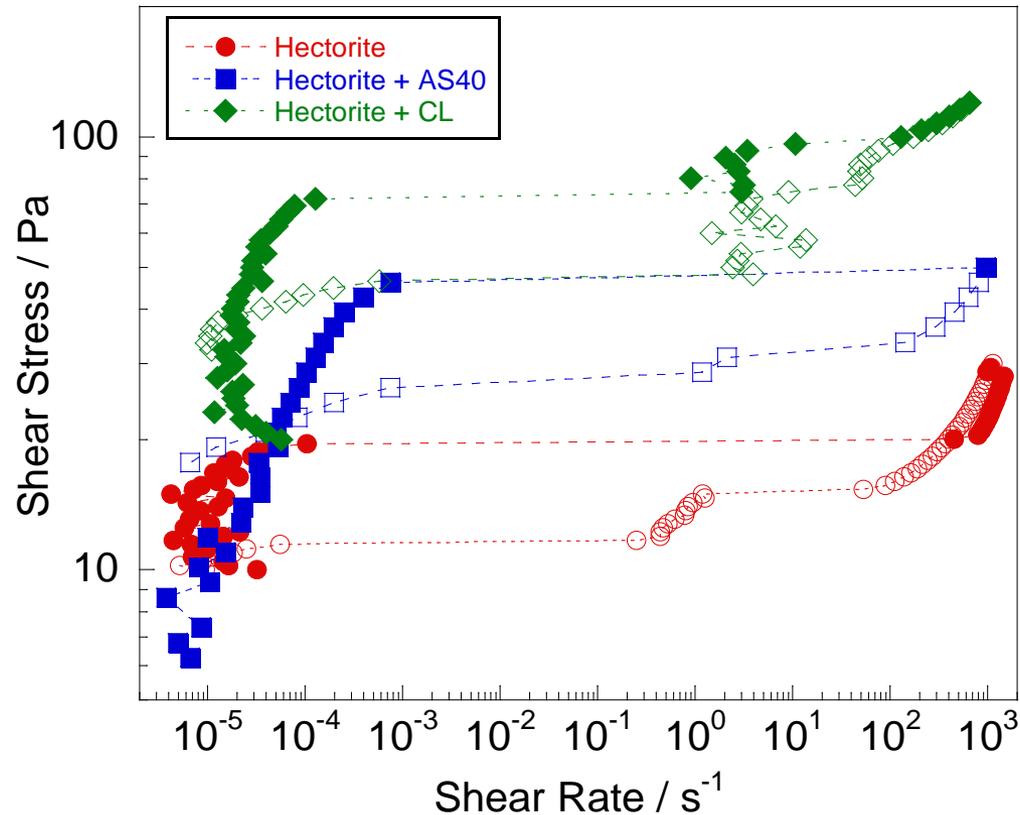


$c > c^*$

Hectorite:  $\tau_y = 13$  Pa,  $\gamma_y = 0.4$   
Hectorite + AS40:  $\tau_y = 30$  Pa,  $\gamma_y = 0.3$   
Hectorite + CL:  $\tau_y = 80$  Pa,  $\gamma_y = 0.08$

# Hectorite + Ludox Silica - Viscometry

$c > c^*$

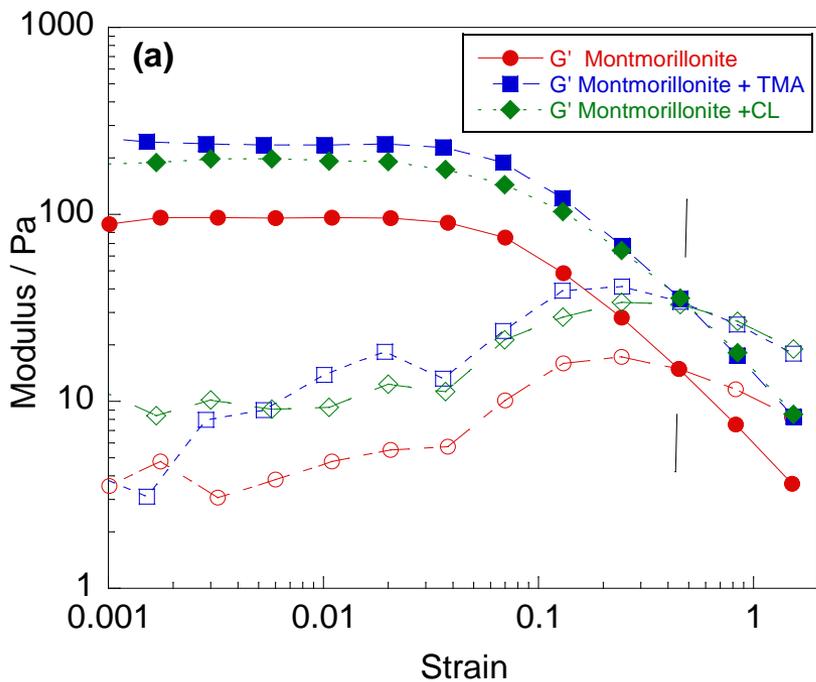
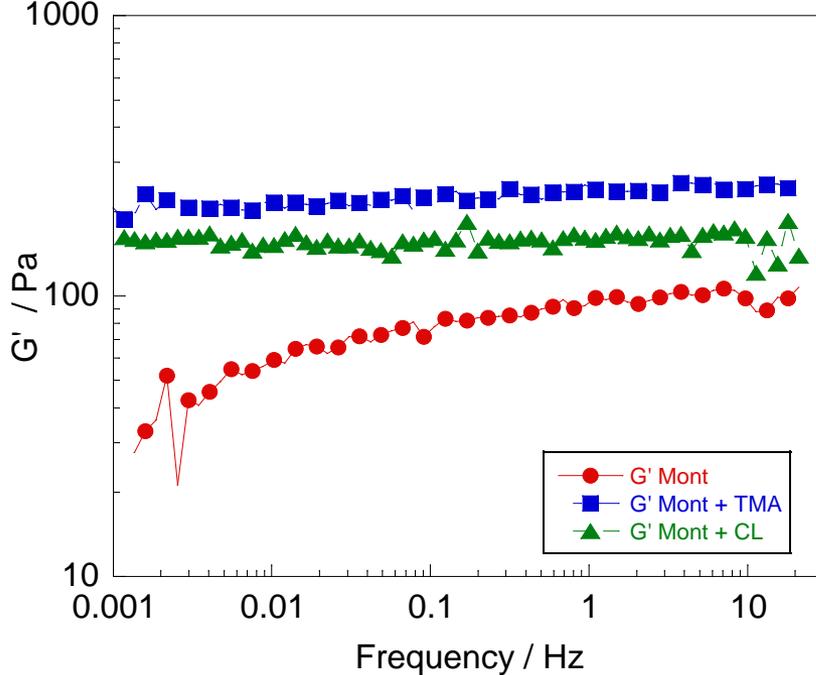


Complexity of rheogram retained in mixtures,  
enhancement of rheology with cationic and anionic silicas

# Montmorillonite + Ludox Silica - Oscillation

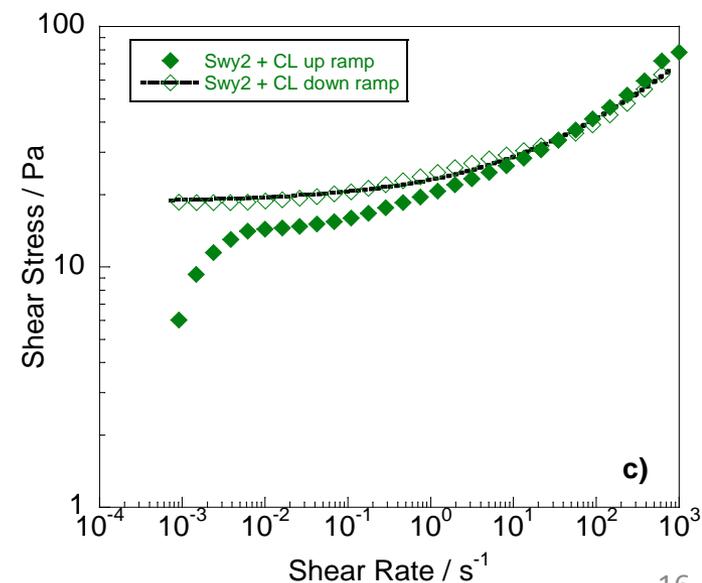
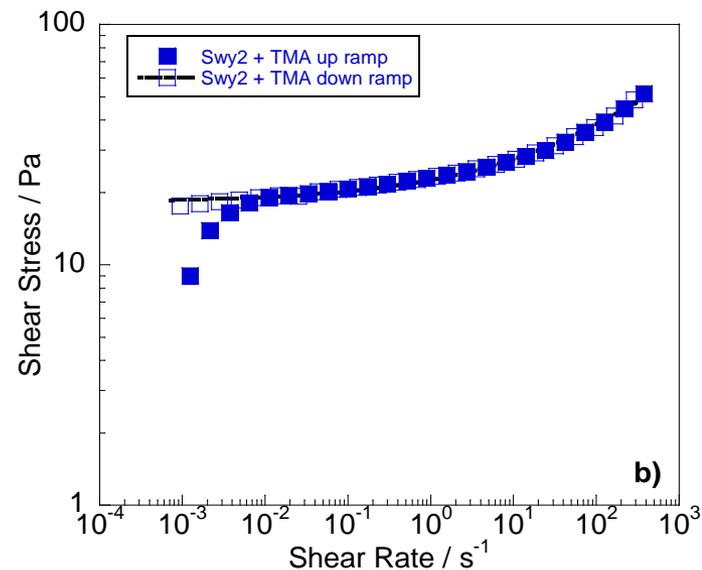
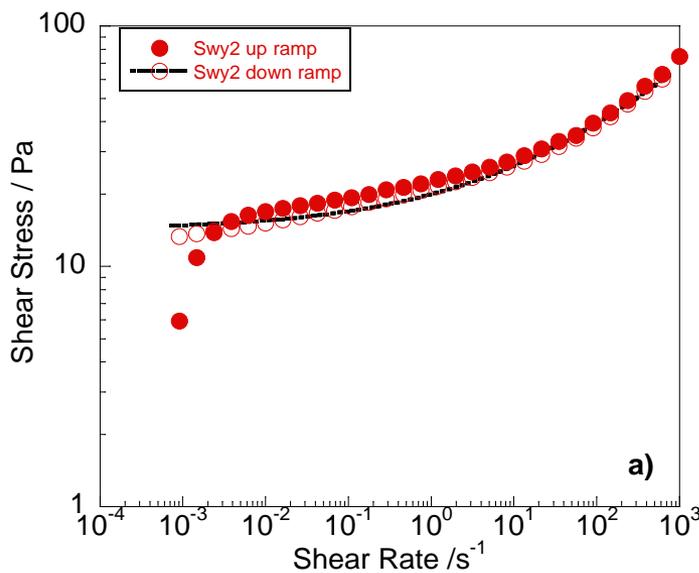
3.2 wt%,  $c > c^*$

Montmorillonite:  $\tau_y \sim 8 \text{ Pa}$ ,  $\gamma_y = 0.45$   
 + TMA:  $\tau_y \sim 13 \text{ Pa}$ ,  $\gamma_y = 0.45$   
 +CL:  $\tau_y \sim 13 \text{ Pa}$ ,  $\gamma_y = 0.45$



# Montmorillonite + Ludox Silica - Viscometry

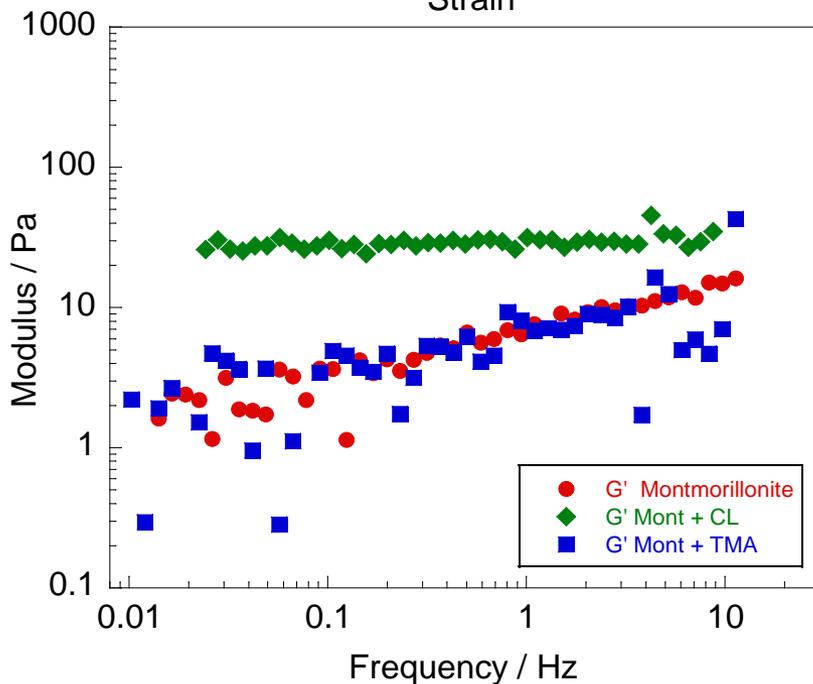
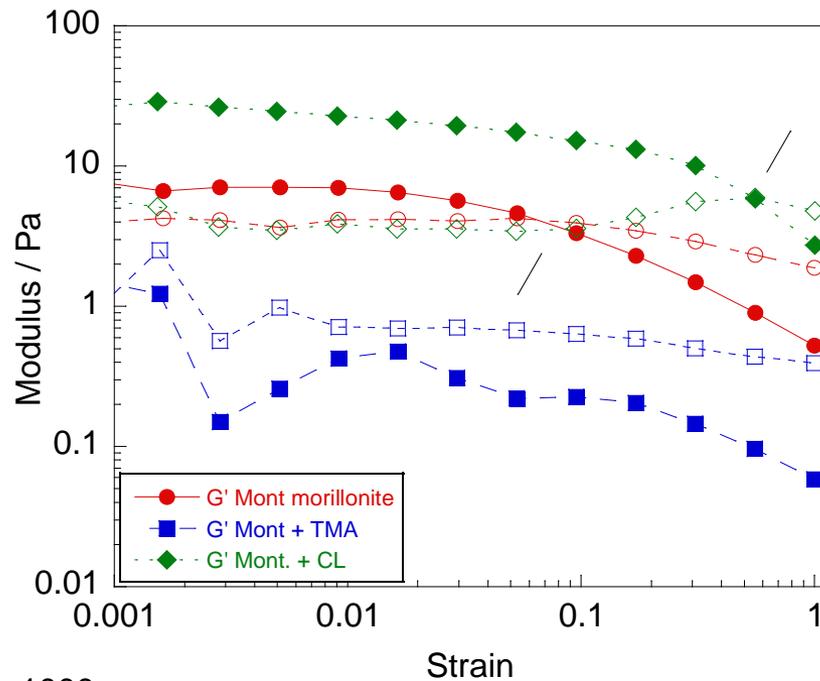
3.2 wt%  $c > c^*$



Small enhancement with cationic and anionic silica

Montmorillonite	14 Pa
Montmorillonite + TMA	18 Pa
Montmorillonite + CL	19 Pa

# Montmorillonite + Ludox Silica $c \leq c^*$ Oscillation

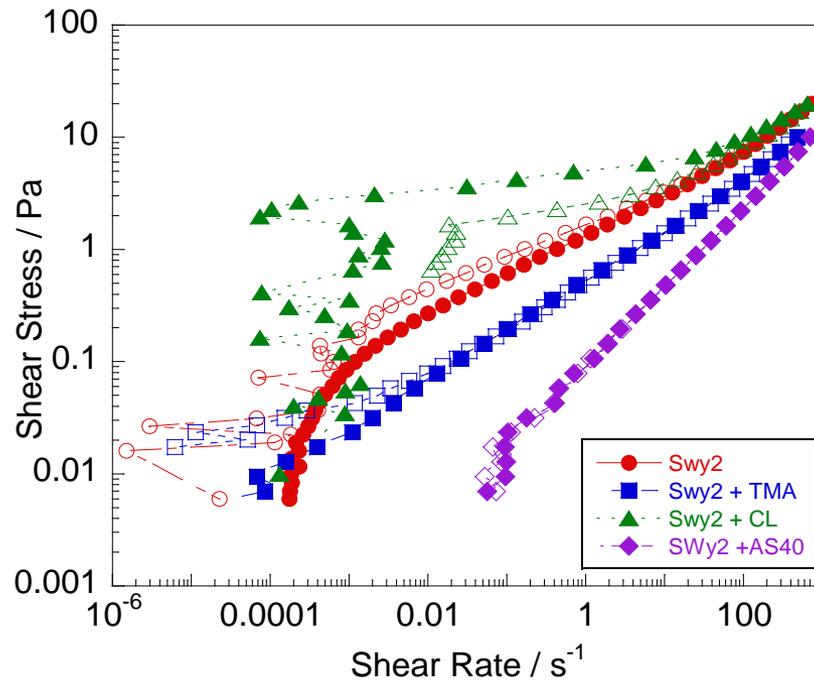


2.4 wt%,  $c \leq c^*$

Montmorillonite:  $\tau_y \sim 3 \text{ Pa}$ ,  $\gamma_y = 0.06$   
 + TMA:  $G'' > G'$   
 +AS40 : Too low to measure  
 +CL:  $\tau_y \sim 3 \text{ Pa}$ ,  $\gamma_y = 0.56$

# Montmorillonite + Ludox Silica - Viscometry

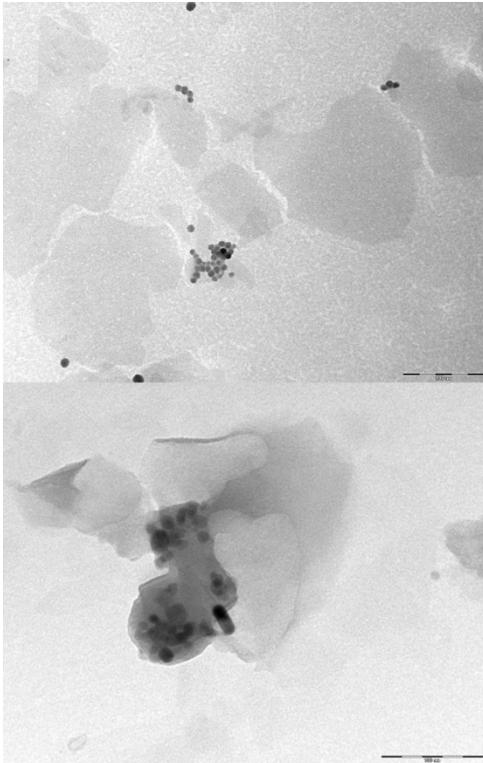
2.4 wt%  $c \leq c^*$



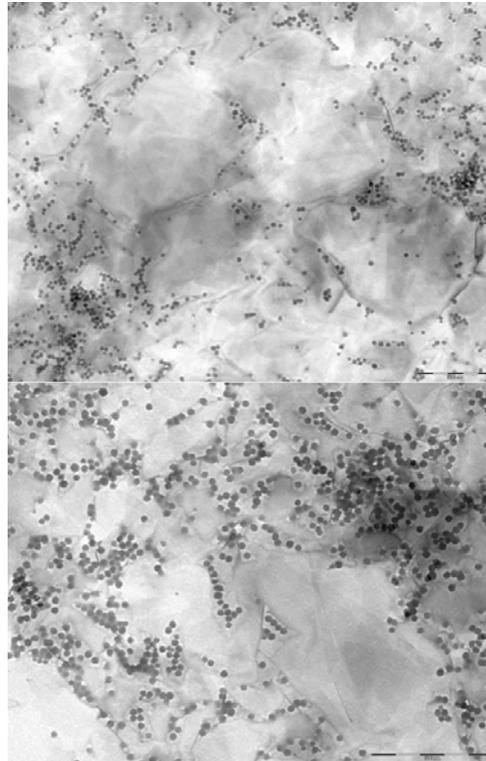
enhancement of rheology with cationic silica  
Reduction with anionic silicas

# Different Structural Domains with different Silicas

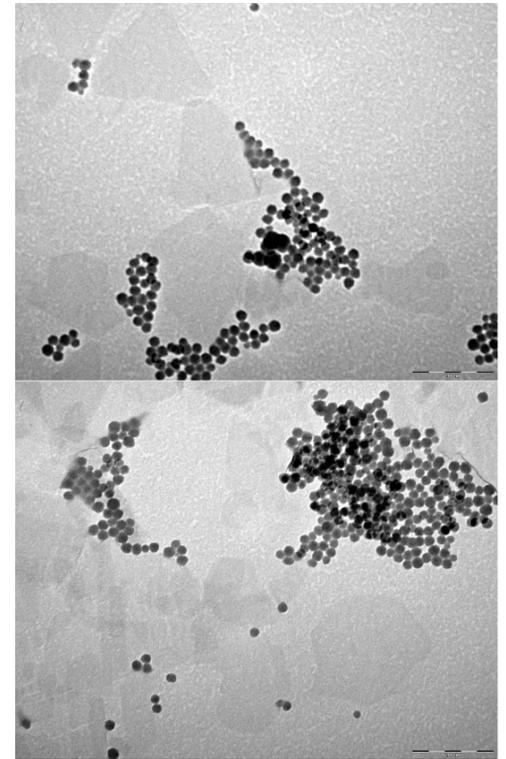
Montmorillonite + CL



Montmorillonite + AS40



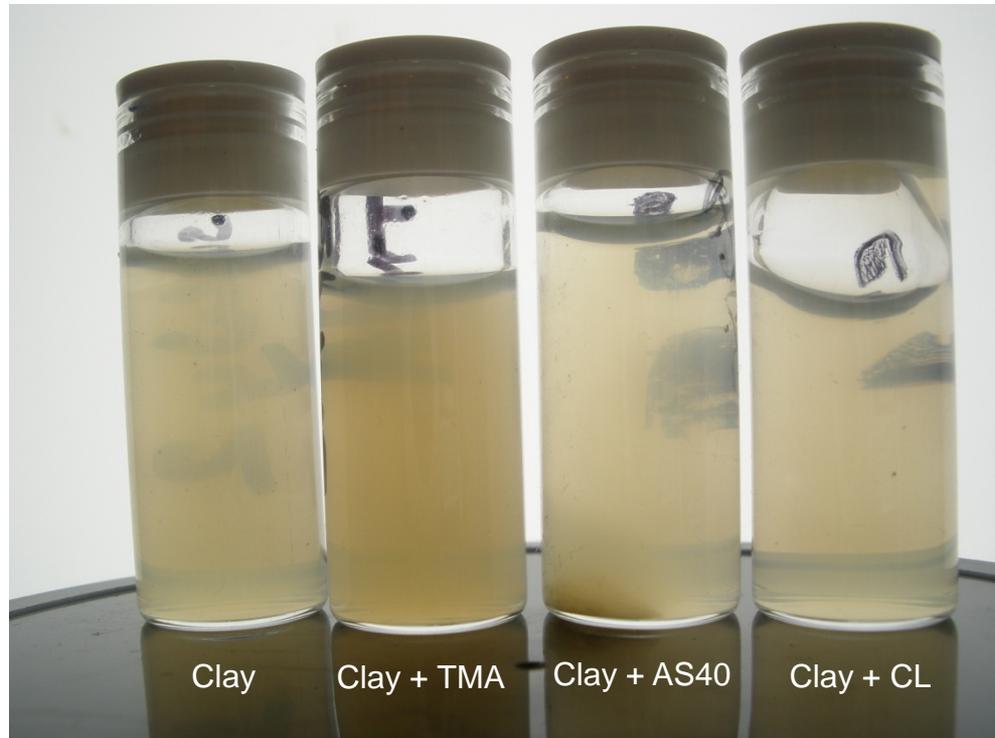
Montmorillonite + TMA



Diluted suspensions for TEM study  $\sim 0.01$  wt%

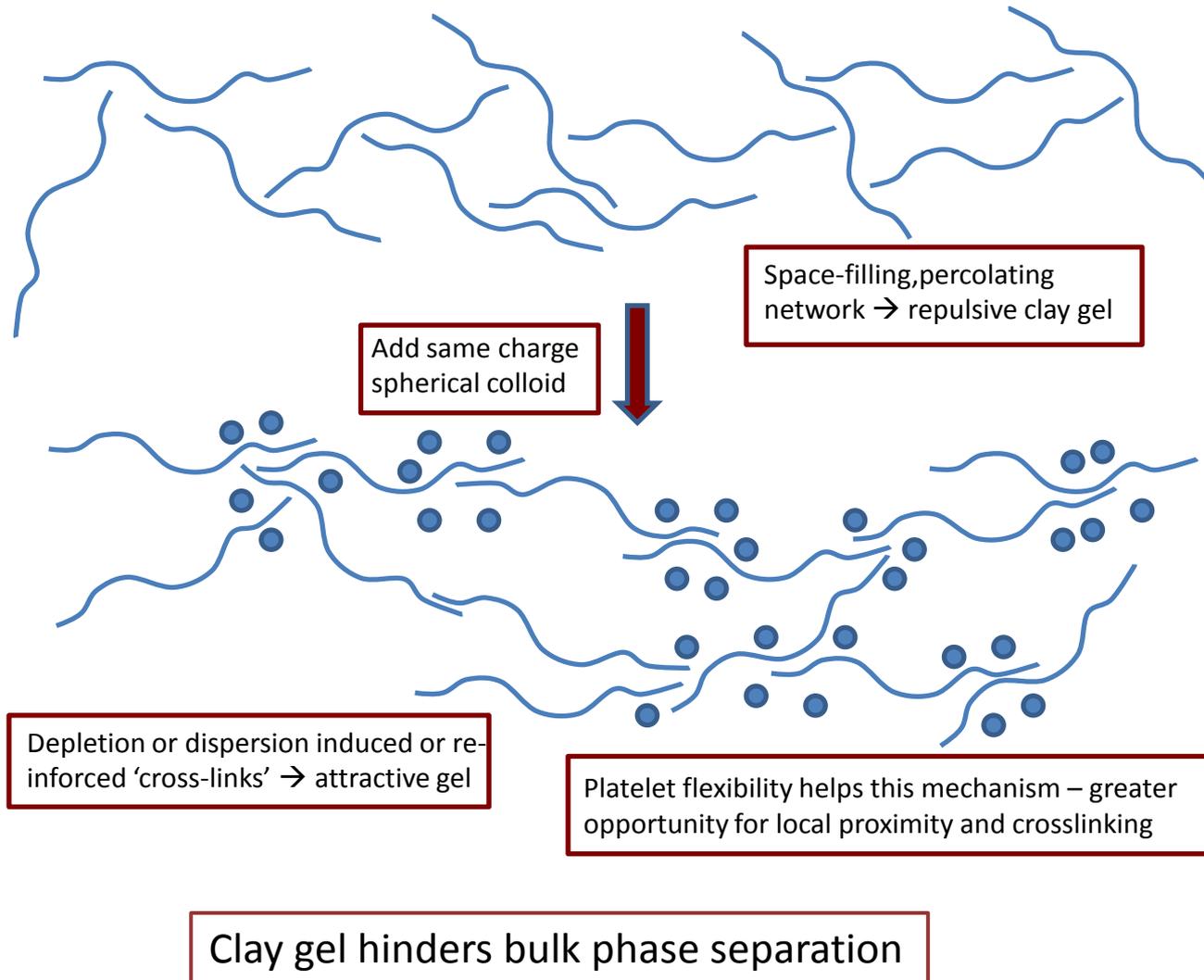
# Phase separation with Anionic silica

Diluted suspensions for TEM study  $\sim 0.01$  wt%

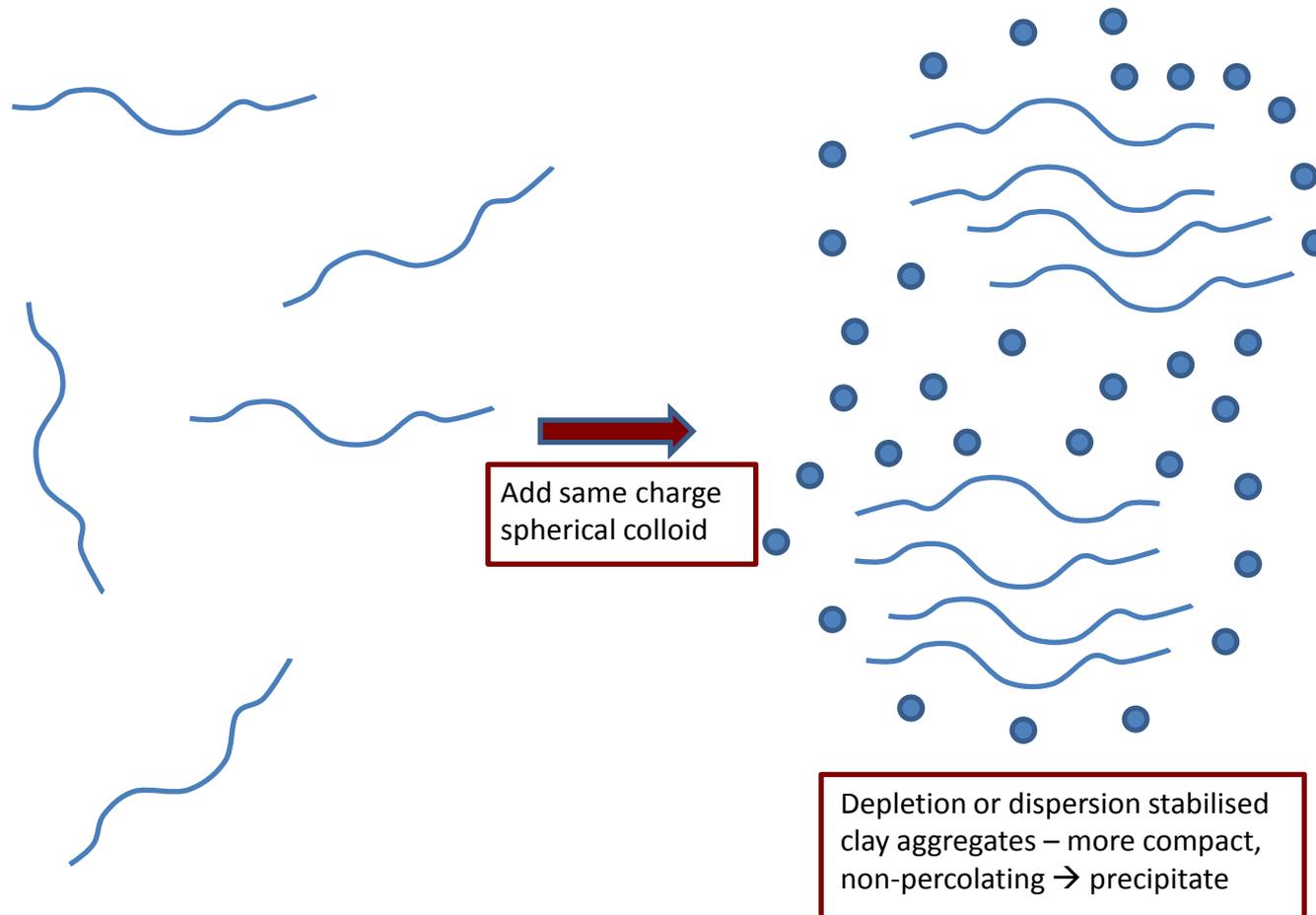


2.4 wt% suspension with AS40 also developed ppt after standing for some time

# Anionic Silica addition $c > c^*$



# Anionic Silica addition $c < c^*$



No gel to hinder bulk phase separation

# Conclusions

- Montmorillonite & Hectorite rheology,  $c \sim c^*$   $c > c^*$  broadly similar
  - Hectorite: stronger gels & a more complex steady shear rheology due to particle stiffness
- Addition of second colloid changes rheology
  - Same trends with sign of charge & size of colloid
  - Cationic: heterfloculation
  - Anionic: dispersion / depletion flocculation
  - $c > c^*$  enhanced gels with both cationic and anionic silica
  - $c < c^*$  cationic silica enhances gel, anionic silica destroys gels
- Clay systems still have occasion to surprise us

# Acknowledgments

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