Revision of BS10175:2001

"The proposed changes"

SCI Consultation Event

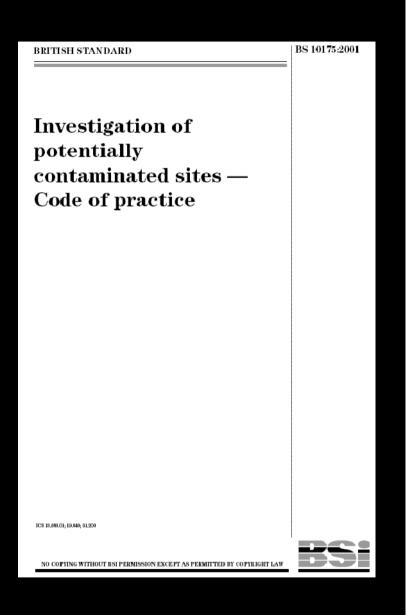
July 14, 2010

Richard Owen



Topics Covered

- Objectives of the revision
- Revision programme
- Methodology adopted
- Extent of changes general
- Main changes in each Clause
- New guidance and standards





1. Objectives of the Revision

1. To bring the Code of Practice up-to-date:

- Make consistent with other standards, good practice industry guidance and legislation issued since 2000.
- Remove reference to out-dated references, legislation, standards etc.
- Reflect current organisations holding information, or who need to be consulted. Provide up-to-date contact details.
- Include Scottish and Northern Irish legislation, bodies, regimes.
- Reflect developments in investigation practices and techniques.
- Updated bibliography.
- **2.** To extend guidance, where currently inadequate.
- 3. To improve clarity, including differentiation between good practice recommendations and background information.



2. Revision of BS10175 : Programme

- September 2009 : BSI (EH4) decision to proceed.
- Oct Dec 2009 : BSI request for industry comments.
- Jan 2010 : Arup appointed as research contractor.
- Feb to June 2010 : Preparation of draft for public consultation.
- July Aug 2010 : Public Consultation
- Sept. to Nov 2010 : Review of comments and preparation of publication draft.
- Dec 2010 : Arup delivers Publication Draft to BSI.
- **2011** : BSI publish revised standard.



3. BS10175 revision : Methodology to date

- Reviewed 2009 industry comments.
- Undertook critical review of existing text.
 - Does it represent current 'good practice'?
 - What new good practice guidance should be referenced?
 - Are there new techniques in use as good practice?
 - Are there procedures, methods etc in existing standard are no longer good practice? (remove from standard in this revision)
 - Is the 'tense' of the guidance correct?
 - Are additional tables or flow charts necessary, to add clarity?
 - Compliance with latest BSI drafting guidelines.
- Agreed revision framework with EH4 steering group.
- Three rounds of drafts and comments with EH4 steering group and committee.



BS10175 revision : Text Conventions

Differentiation between Recommendations (Normative provisions) and Informative material :-

- Normative Text Upright roman text, "should"
- Informative Text Italics (commentaries, notes), and in Annexes

Other conventions :-

- "Can" = a possibility
- "May" = indicates permission to do something
- "Will" = verb avoided (can be ambiguous and seems predictive)
- "Must" = Cannot be used



4. BS10175 revision : Overview of main changes

- Terminology for investigation stages
- Sampling uncertainty included, recommend always considered, Annex D, further guidance.
- Field testing Updated and expanded, new Annex G.
- Additional sampling drilling methods
- Ground gas investigation techniques and requirements
- Updated and expanded guidance on laboratory testing
- Up-to-date Bibliography



BS10175 revision : Main changes Investigation stages

Phase 1 Investigation	Preliminary investigation Desk study and site reconnaissance
Phase 2 Investigation	Exploratory investigation (optional) Limited initial field investigation
Phase 3 Investigation	Main investigation Detailed field investigation
Phase 4 Investigation	Supplementary investigation(s) (if reqd. Targeted field investigation



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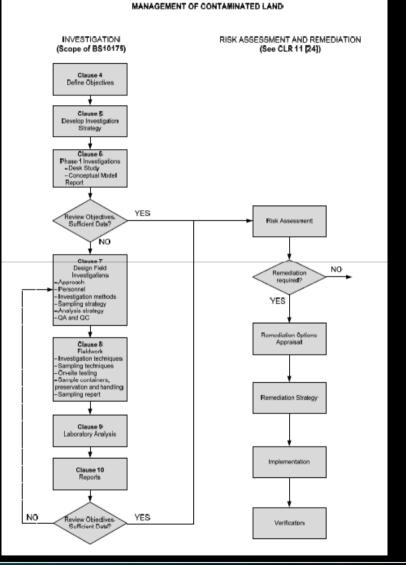
5. Revision to BS10175 : Specific Changes Foreword

- Supersession of BS10175:2001
- Refers to introduction of Phase 1, 2, 3 and 4 investigation terminology
- Defines presentational conventions
- Adds additional primary legislation and regulations



Revision to BS10175 : Specific Changes Clause 1 : Introduction

- Expanded description of conceptual model.
- Expanded outline description of process of investigation.
- Reference to (now published) CLR 11.
- New Figure 1





Revision to BS10175 : Specific Changes Clause 2 : Normative References

- Water Sampling : BS ISO 5667 Parts 5, 6 & 11 added.
- Ground Gas : BS 8485:2007 added.
- Laboratory Testing : BS EN ISO 17025 : 2005 added.
- Now in bibliography : BS1377, BS1747.
- Deleted : BS1017.



Revision to BS10175 : Specific Changes Clause 3 : Terms and definitions

- General reference to BS ISO 11074:2005 Soil quality vocabulary.
- "conceptual model" expanded
- "contamination" no change. "harmful agent" Note added.
- "controlled water" Scotland and NI references in Notes.
- "hazard" added "agent and organism"; added "which could give rise to harm".
- "measurement uncertainty" Added (new term).
- "risk assessment" expanded.
- "soil" expanded.
- "source" "or feature" added.
- "uncertainty" revised.



Revision to BS10175 : Specific Changes Clause 4 : Setting the objectives of an investigation

- s4.1 General : Modified to clarify recommendations; to refer to verification and re-use/waste characterisation investigations; and to highlight role of CLOs.
- S4.2 Setting investigation objectives : Modified to clarify recommendations.
- Table 1 : Limited changes, mainly "Phase" terminology.
- Previous s4.3 Example Objectives : Has become new Annex B (with editing)



Revision to BS10175 : Edits to Table 1

Phase	Typical objectives
Phase 1	To provide information on past and current uses of the site and surrounding area.
Preliminary	and the nature of any hazards and physical constraints.
investigation (obuse) desk study and site	To identify receptors, potential sources of contamination and likely pathways and any features of immediate concern
reconnaiscance)	To provide information on the geology, geochemistry, hydrogeology and hydrology of the site.
(Clause 6)	To produce an initial conceptual model of the nature and extent of potential contamination (see 6.3.1).
	To provide data for the preliminary risk assessment (see 6.3.2).
	To enable informed decisions to be made on the need for specialist assessment_
	e.g. if there are ecological or archaeological considerations.
	To provide data to assist the design of explorence, Phase 2 and mainPhase 3
	investigations and to give an early indication of possible remedial requirements.
	To provide information relevant to worker health and safety, and to the protection o
	the environment during field investigations (concer BAmer C).
	To identify the need to involve regulatory bodies prior to mtrunve investigation
Phate 1	To test the conceptual model of contamination and site characteristics.
Exploratory	To obtain further information in relation to potential sources of contamination,
nvestigation	likely pathways, and features of immediate concern
(optional)	To obtain further information on the geology, geochemistry, hydrogeology and
and an internal	hydrology of the site
inch To p asse	To provide further information to aid the design of the mainPhase 3 investigation, including health and safety aspects.
	To provide data for a review of the conceptual model and to update the risk assessment.
Pliace 3	To obtain data on the nature and extent of contamination, the geology,
Main investigation	geochemistry, hydrogeology and hydrology of a site
	To provide data to review the conceptual model and to update the risk assessment.
Clauses 7, 8, 9 and 10)	To provide data for the selection and design of remedial methods, works,
Phace 4	To provide clearer delineation of a particular area of contamination or a
Supplementary	contammation plume.
investigation(s)	To address or clarify specific technical matters (e.g. to confirm the applicability an
(optional)	feasibility of potential remedial options).
(if required)	
(Clauses 7, 8, 9 and 10)	To validate remediation works.
	nical investigation objectives and opplications are given in Annex B. For the purposes



Revision to BS10175: Specific Changes Clause 5: Establishing an investigation strategy

- s5.1, s5.2 & Figure 2 : Only minor changes.
- s5.3 Phase 1 investigation : Terminology and edited to clarify recommendations.
- s5.4 Phase 2 investigation : As above, also : new introductory paragraph, and part of existing text becomes Commentary.
- s5.5 Phase 3 investigation : Edited to clarify recommendations, and part of existing text to Notes 1 & 2.



Revision to BS10175: Specific Changes Clause 5: Establishing an investigation strategy (Contd)

- s5.6 Phase 4 investigation : Edited to clarify recommendations; some informative text deleted; and new Commentary added (examples of types of Phase 4).
- S5.7 Investigation strategy : Edited to clarify recommendations; reference added to early consultation with the EA and local authority CLO; sequence of questions (decisions) converted from main text to Commentary.



Revision to BS10175 : Specific Changes Clause 6 : Phase 1 investigation

- Added reference to commercial reports providing collation of relevant information (Note 2, pg 18).
- Revisions to 'source of information' organisations.
- Added internet website contact details.
- Added reference to internet aerial and street views.
- Added BGS as source of logs and well records.
- Moved typical industrial contaminative land use examples to new Annex E.
- Added reference to the potential presence of invasive plant species, and their significance.



Revision to BS10175 : Specific Changes Clause 6 : Phase 1 investigation (contd)

Agency	Information
Environment Agency (EA), Scottish Environment Protection Agency (SEPA), Environment and Heritage Service (EHS)	Information held on groundwater and surface water quality; information on pollution incidents; IPC and IPPCenvironmental permitting
Northern Ireland, <u>Environment Agency (NIEA)</u>	authorizations, current groundwater abstraction licences; operational and closed landfill and waste treatment sites, Special Sites, special sites,
Local authorities	Information held on contaminated land remediation. Historical experience of environmental nuisances
	Conditions of any planning consents. Closed landfill sites and private water abstractions.
6	(Old) layouts shown in drawings attached to (old) planning applications. Building control records, including former layout of sites and actual or planned locations of underground and above-ground storage tanks. NOTE Only available with the permission of the owner.
HSE and Fire Authorities Petroleum <mark>Officer officer</mark>	Records of accidents and incidents, fuel storage, Location and status of fuel storage tanks, <u>NOTE</u> . Information is usually only available with the permission of the site owner.
Coal Authority authority	Mining records-, brine extraction hazards,
National Padiological <u>Health</u> Protection Board (NPRB), Agency (HPA) Radiation Protection Division	Maps and information on radon in England and Wales,



- Editorial changes and use of Commentaries throughout, to add clarity to the guidance.
- s7.3 Personnel & Environmental Protection : No change to personnel descriptors "team leader" and "samplers"; reference to BS ISO 10381- 3 (2001) "Guidance on safety" (previous H&S references removed); reference to CDM Regs (2007).
- s7.6.2 Sampling of soils : Now refers to EA Secondary Model Procedures (2001) and BS ISO 10381-1 (2002). Also cross references to examples in Annex A.



- s7.6.2.2 Targeted sampling : Noted that this should not be used if statistical tests are to be applied to the data (xref to CIEH/CL:AIRE guidance (2008)
- s7.6.2.5 Non-targeted sampling density : Typical densities for Phase 2 investigations changed from 50 - 100m to 25 - 50m; typical densities for Phase 3 investigations changed from 20 - 25m to 10 - 25m.
- s7.6.3 Sampling of waters : Caution added to analytical data of water samples from trial pitting and from boreholes during drilling.



s7.6.4 Sampling of Ground Gas

- Editorial changes to add clarity to the guidance.
- References to the following good practice guidance documents added : BS 8485:2007 and CIRIA 665 (2007).
- Spike hole surveys specifically not recommended.
- Specific monitoring frequency no longer recommended (xref to C665).



s7.6.4 Soil testing design

- "The laboratory analysis should be MCERTS accredited (where possible)."
- Further guidance on testing requirements in recently published ISO standards.

S7.8 QA and QC

- Recommends MCERTS and UKAS accredited sub-contractors/ laboratories.
- Sampling uncertainty should be considered for all investigations. (xref Annex D)



Sampling of Ground Gas

- Editorial changes to add clarity to the guidance.
- References to the following good practice guidance documents added : BS 8485:2007 and CIRIA 665 (2007).
- Spike hole surveys specifically not recommended.
- Specific monitoring frequency no longer recommended (xref to guidance in C665).



Revision to BS10175 : Specific Changes Clause 8 : Fieldwork

- Sonic drilling and dynamic sampling, window sampling and windowless sampling have been added to the methods of intrusive investigation text and tables.
- Updated British Standard references for sampling, in particular the BS EN ISO 5667 series for water sampling and the BS 10381 series for soil sampling.
- Removed description of on-site screening techniques/methods from s8.4 "On-site testing". This informative text has been significantly updated and placed in Annex G.
- Sample containers guidance updated.



Revision to BS10175 : Specific Changes Clause 9 : Off-site analysis of samples

- Laboratory method references have been moved to the further reading section (and are provided as links to pages on the <u>www.iso.org</u> website rather than as a long list)
- Added text to state that analytical methods should be accredited (where relevant) and validated for all relevant soil and water matrices.
- Added in some additional quality control reporting requirements such as date and time of sampling, the date analysis was complete and whether any sample preservation or stabilisation undertaken.
- Majority of text in Clause 9.6 Analysis of samples removed. Informative text on laboratory analysis (including pros and cons of various laboratory techniques) altered and moved to Annex H.



Revision to BS10175 : Specific Changes Clause 10 : reports

No major changes to this section of the guidance.

 Added requirement in s10.3.10 for the main text of the report to provide summary analytical data, sorted by zone, sampling location, sampling depth etc and , where applicable comparison tables with assessment criteria (in addition to including the raw data in an Annex).

Recommended additional Annex for copies of key correspondence with regulators.



Revision to BS10175 : Specific Changes Annexes

- Annex A : Examples of site investigations.
- Annex B : Examples of typical investigation objectives. (new)
- Annex C : Health and safety in site investigations.
- Annex D : Assessment and control of sampling uncertainty. (new)
- Annex E : Causes of contamination. (new)
- Annex F : Typical gas monitoring well construction.
- Annex G : On site screening methods (new)
- Annex H : Laboratory analysis (new)
- Annex I: Suitability of sample containers



6. Revision to BS10175 : New Guidance

Environment Agency

- Technical Aspects of Site Investigation (P5-065/TR), 2000
- Secondary Model Procedures (P5-066), 2001
- CLR11 Model Procedures, 2004
- Guidance on Requirements for Land Contamination Reports, 2005
- MCERTS Performance standard for laboratories, 2007
- R&D 66 Guidance for the safe development of housing on land affected by contamination, 2008
- Framework for the use of rapid measurement techniques, 2009



Revision to BS10175 : New Guidance (contd)

CIEH and CL:AIRE

Guidance on comparing soil contamination data with a critical concentration, 2008

CIRIA

- C665 Assessing risks posed by hazardous ground gases to buildings, 2007
- C681 UXO: a guide for the construction industry, 2009
- W30 SAFEGROUNDS Good practice guidance for site characterisation, 2009.

ISO/BSI

Various standards on soil quality sampling, handling and treatment



Thank You

