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Potential Role of Combined Cycle Gas Turbines with Carbon Capture & Storage

Low Carbon Technologies for the UK Energy System

Tuesday 7th November at the SCI, London

Den Gammer – Strategy Manager for CCS

ETI10 | TEN YEARS
OF INNOVATION
2007 – 2017



Introduction to the ETI organisation



- The ETI is a public-private partnership between global energy and engineering companies and the UK Government.
- Targeted development, demonstration and de-risking of new technologies for affordable and secure energy
- Shared risk

ETI members



CATERPILLAR®



 **Rolls-Royce**




Department for
Business, Energy
& Industrial Strategy

EPSRC
Pioneering research
and skills

Innovate UK
Technology Strategy Board

ETI programme associate

HITACHI
Inspire the Next



Presentation Structure

Introduction to the ETI

- Large Gas Turbines – prevalence and role in UK power
- Additional plant to add post combustion Carbon Capture and Storage
- Cost, scale and promoting industrial emissions capture
- Performance requirements as renewables increase - 2030
- Alternative oxy –fired and pre-combustion options

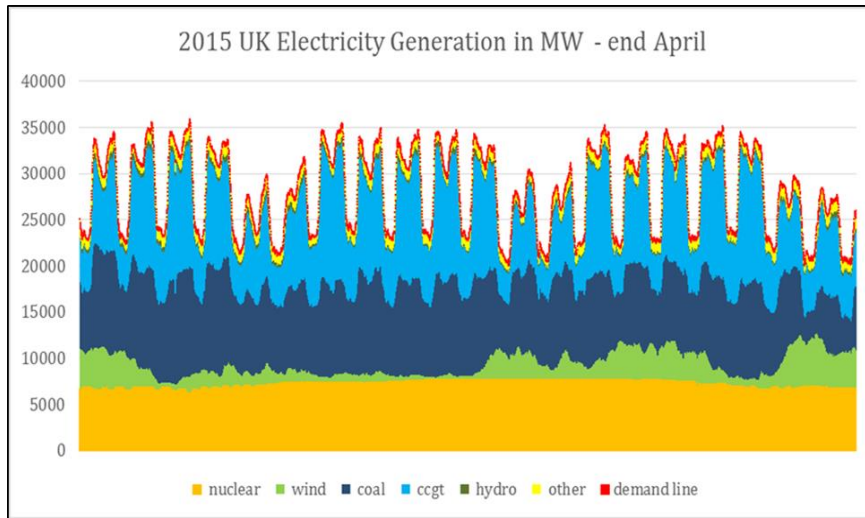
Conclusions



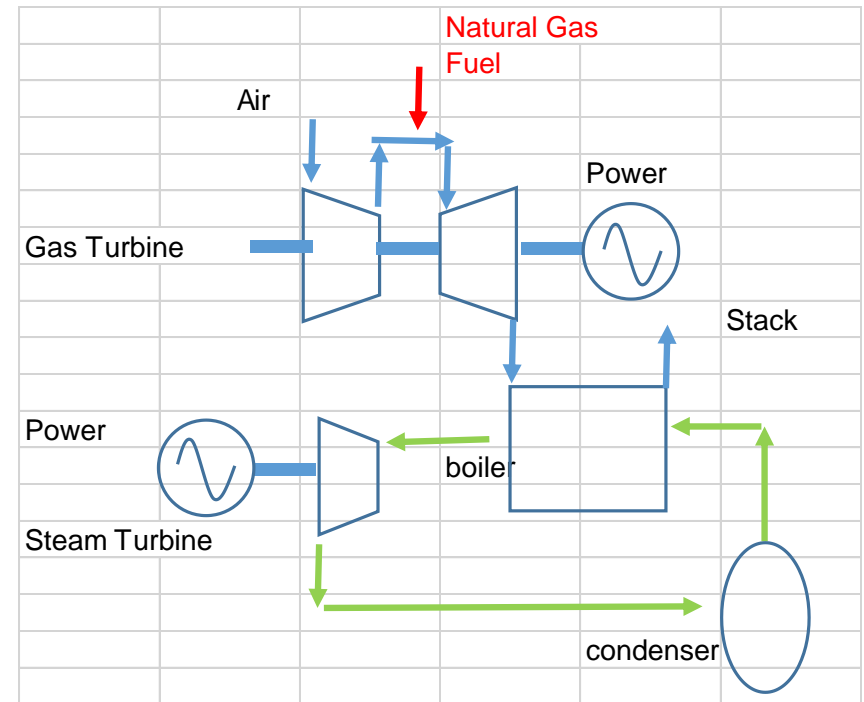
The Combined Cycle Gas Turbine

- Large - 700MWe
- Low capital cost - <£750/kW
- Build time 24 months
- Supremely flexible – ramps, stop/starts
- Efficient
- Clean relative to coal, oil, waste combustion

➞ over a third of UK power capacity

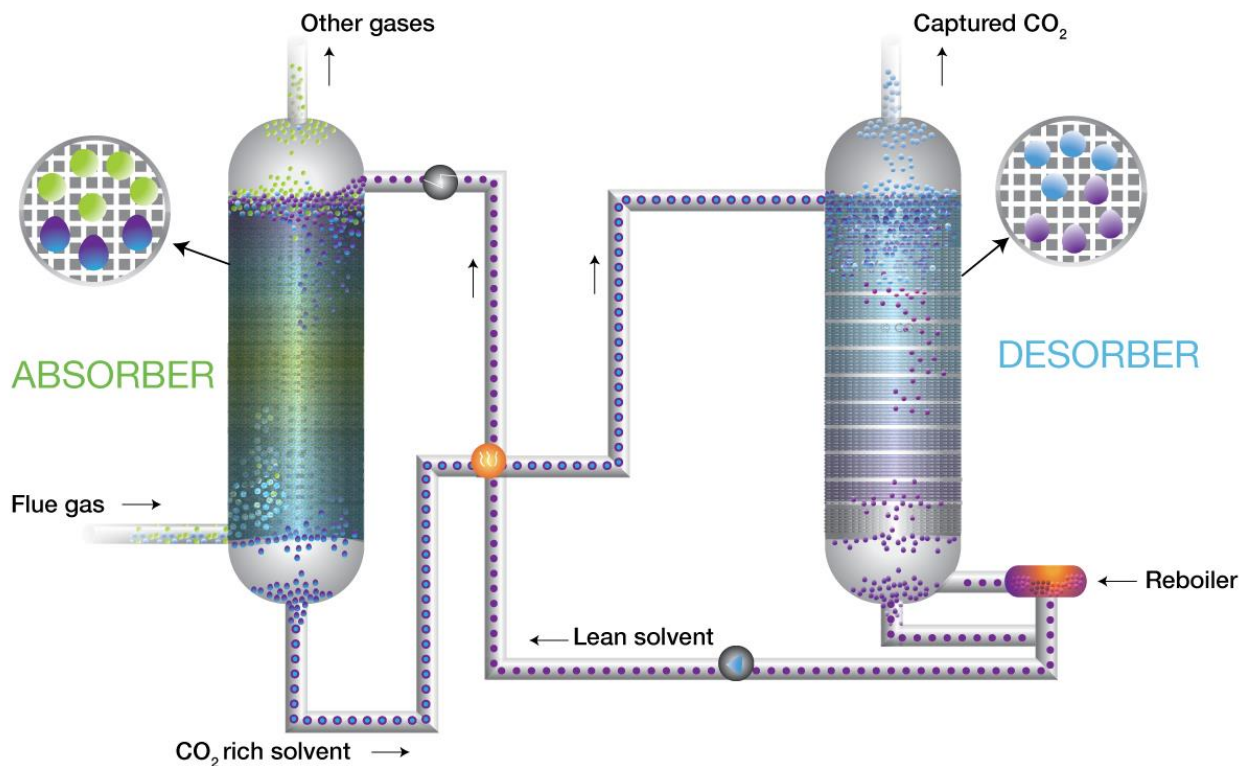


Data : from Gridwatch





Capture plants – example post combustion capture



© CO2CRC

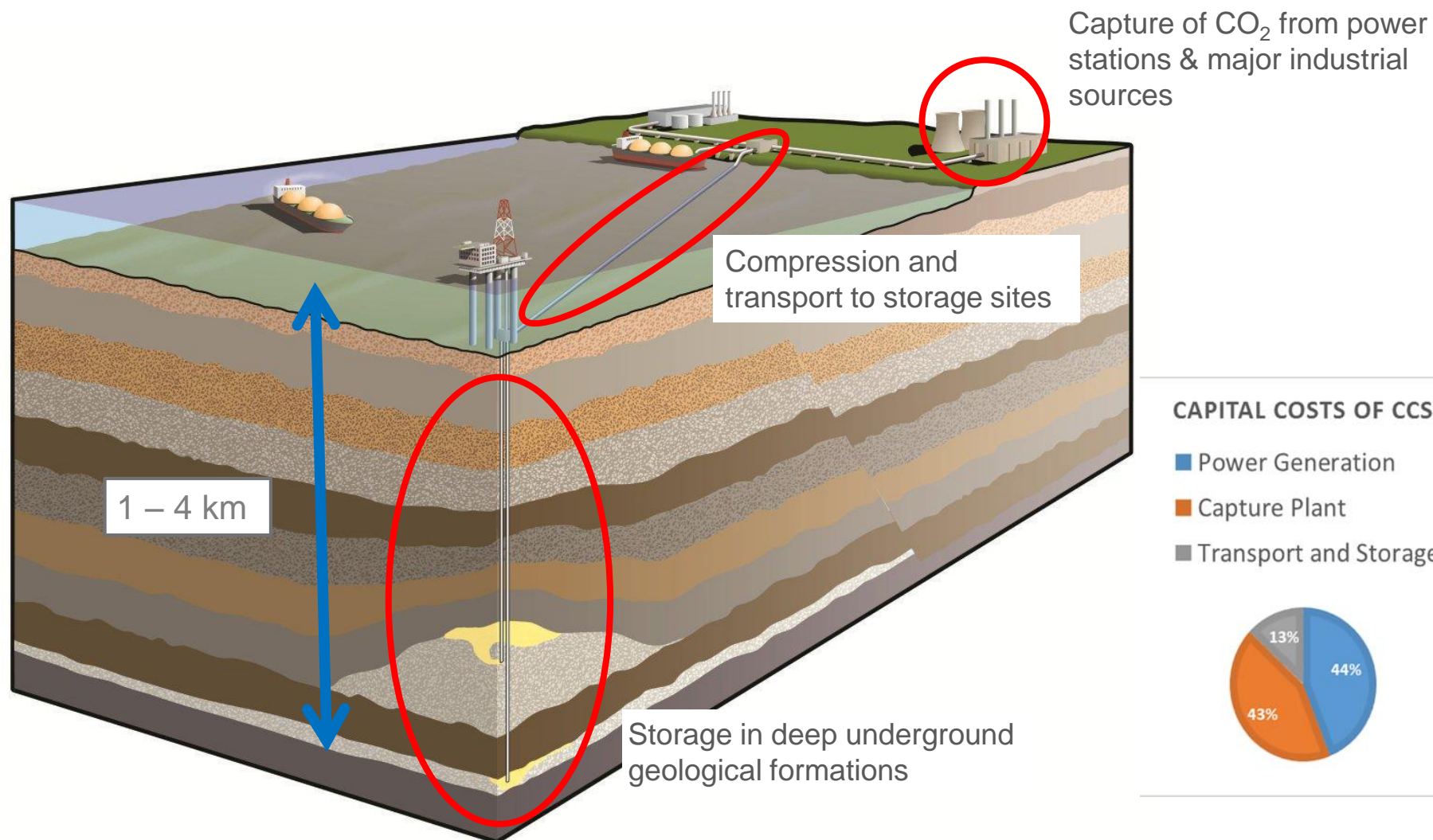


- Enough gas to fill a balloon every few seconds
- Pressure drop is expensive !
- Must remove 5 molecules in every hundred across 2 phases

Pictures Courtesy of CO2CRC



Additional Plant for a CCS Chain





Capture plants – economics

| Additional Cost for CCS | CCGT (2010) | CCGT/ CCS |
|---|-------------|-----------|
| Capital Cost /kWnet , £ | 550 | 1240 |
| Efficiency LHV, % | 58.8 | 49.9 |
| Levelised Cost of Electricity (LCOE), £/MWh | 48 | 70 |
| Levelised cost at 40% Load ,£/MWh | 70 | 119 |
| Levelised cost of Fuel Only ,£/MWh | 34 | 40 |



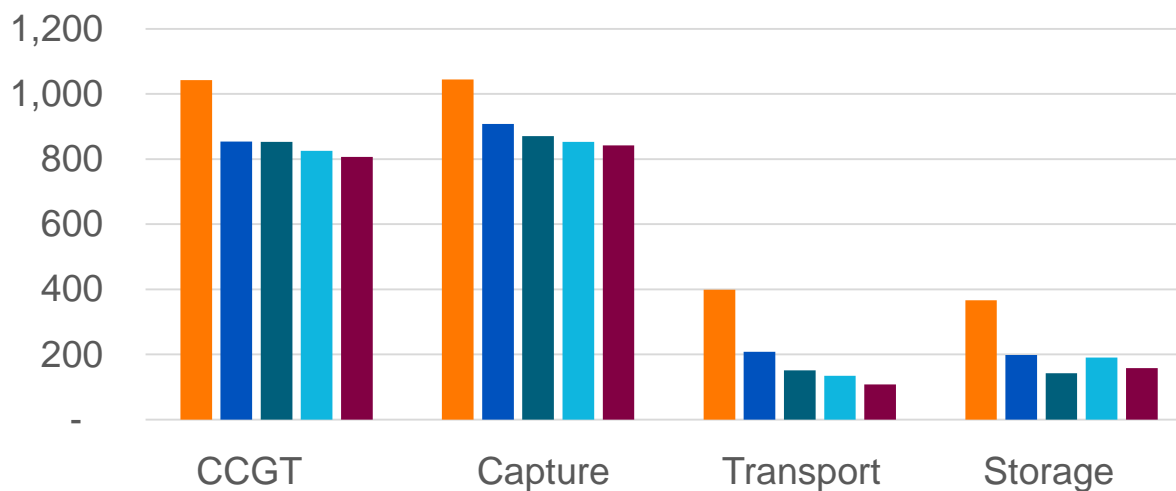
- 17 large scale CCS plants in operation
- CCGT with CCS proven at Bellingham ,USA . Closed
- New power stations fitted with CCS are all COAL
- Capture from steel, ethanol, H2 – all demonstrated at scale.
- Natural Gas cleaning – Sleipner 1996 !

Discounting at 10%, with a 20 year lifetime for gas plant and 30 years for coal plant. Costs are for mature “nth of a kind” plant and include a contingency of 25%. The plants run with an 85% load factor. Gas at £265/te and coal at £65/te. Carbon at £0/te



Breakdown of Investment

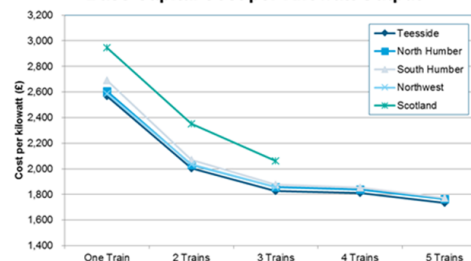
Investment breakdown, £/kW vs. No. of Power Trains



One Train 2 Trains 3 Trains 4 Trains 5 Trains

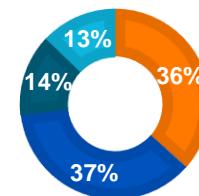
Scale helps – Each train about 2MT/a CO2

Base Capital Cost per Kilowatt Output



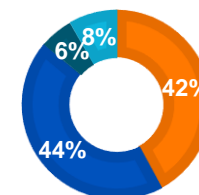
1 TRAIN OVERALL CAPEX

- Power Generation (CCGT)
- Carbon Capture
- CO2 Transportation
- Offshore Storage



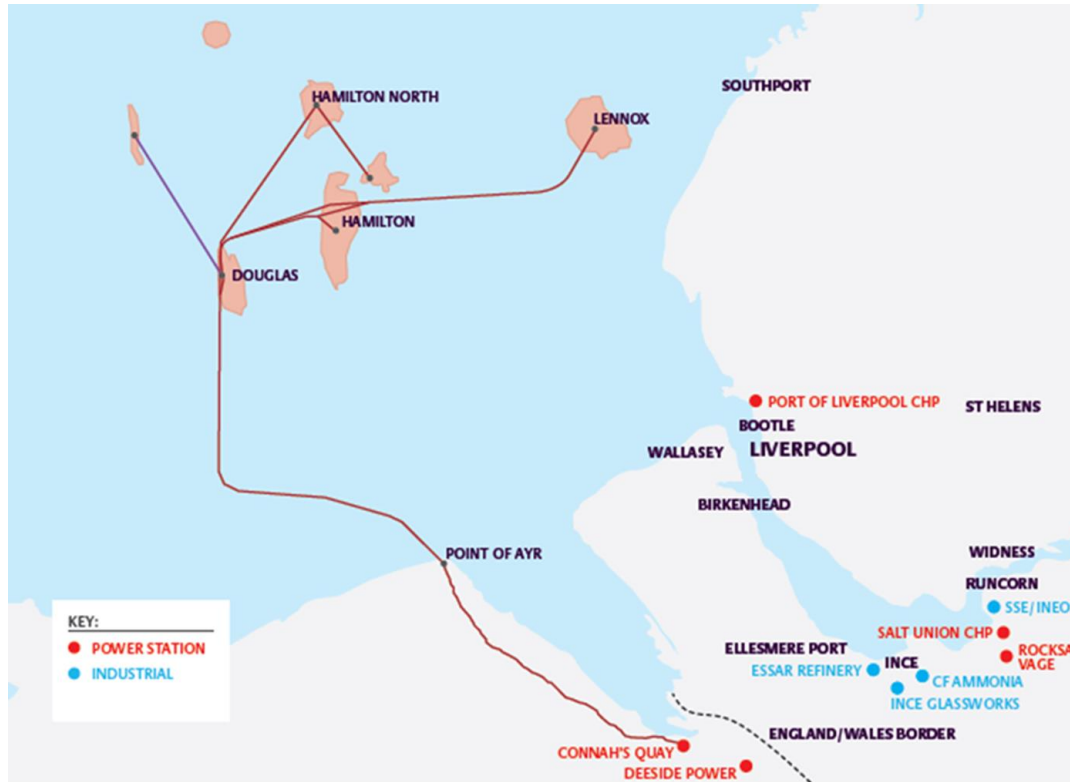
5 TRAINS OVERALL CAPEX

- Power Generation (CCGT)
- Carbon Capture
- CO2 Transportation
- Offshore Storage





CCGT/CCS builds transport and storage at scale – admits industrial emitters



Example

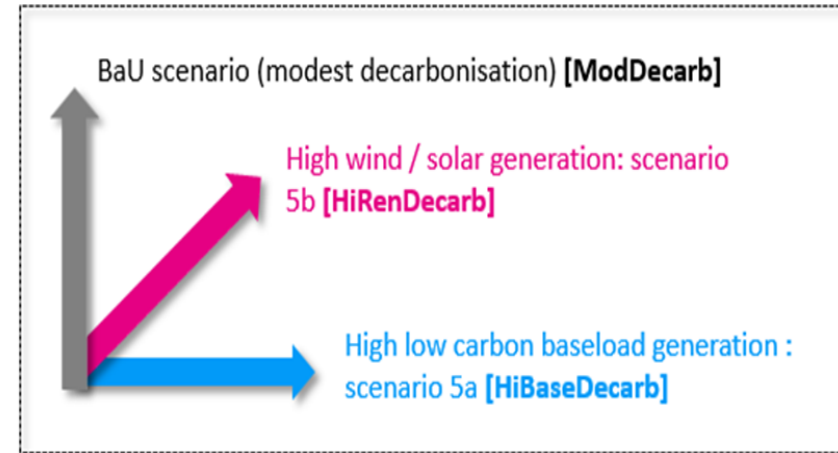
- CF Ammonia – 0.33Mt/a -CO₂
Transport and storage costs to Hamilton Store - £324M
- Single GT Connah's Quay - 1.5Mt/a
CO₂ Transport to Hamilton Store - £255M
- CF Ammonia – 0.33Mt/a – CO₂ Transport and storage to Connah's Quay - £56M* or £37/te plus rent

* Costed as a high pressure (small diameter) line



Pitching CCGT/CCS into the future fleet

- Selected three “fleets” for 2030 and 2040
 - Modest Decarbonisation effort – BaU
 - High Renewables
 - High Nuclear/ Some CCS - high “baseload”
- Run half hourly despatch model – Plexos in Wholesale Market Mode
- Despatch on short term cost basis
- Extract
 - stop/start requirements
 - ramp rates etc
 - total gas use
- Investability - Plexos in Asset Evaluation mode - Annual revenue, then back-check investability

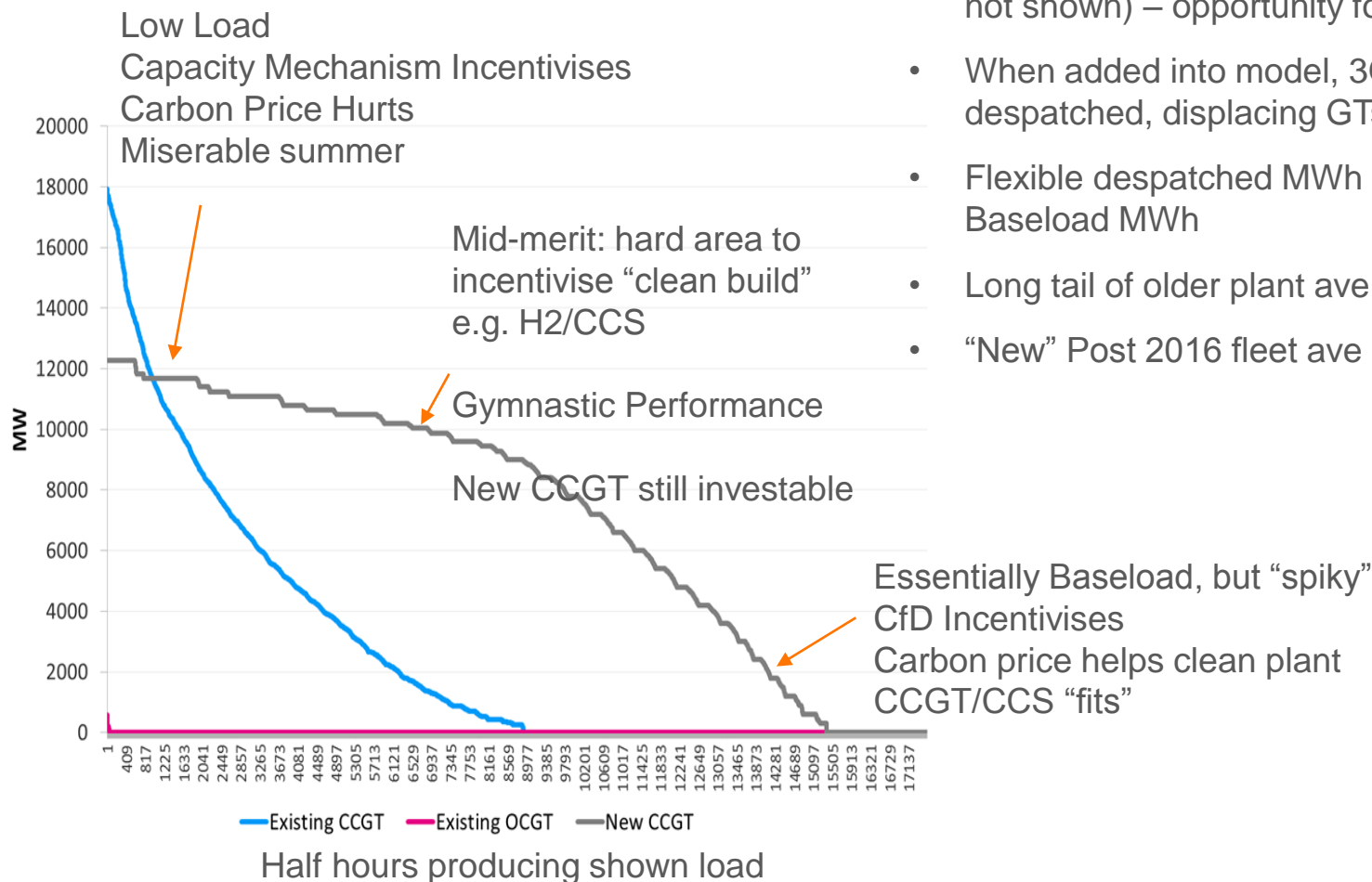




Despatched Gas Fired Fleet Profile - 2030

“BAU” – Modest Decarbonisation Case (NG FES)

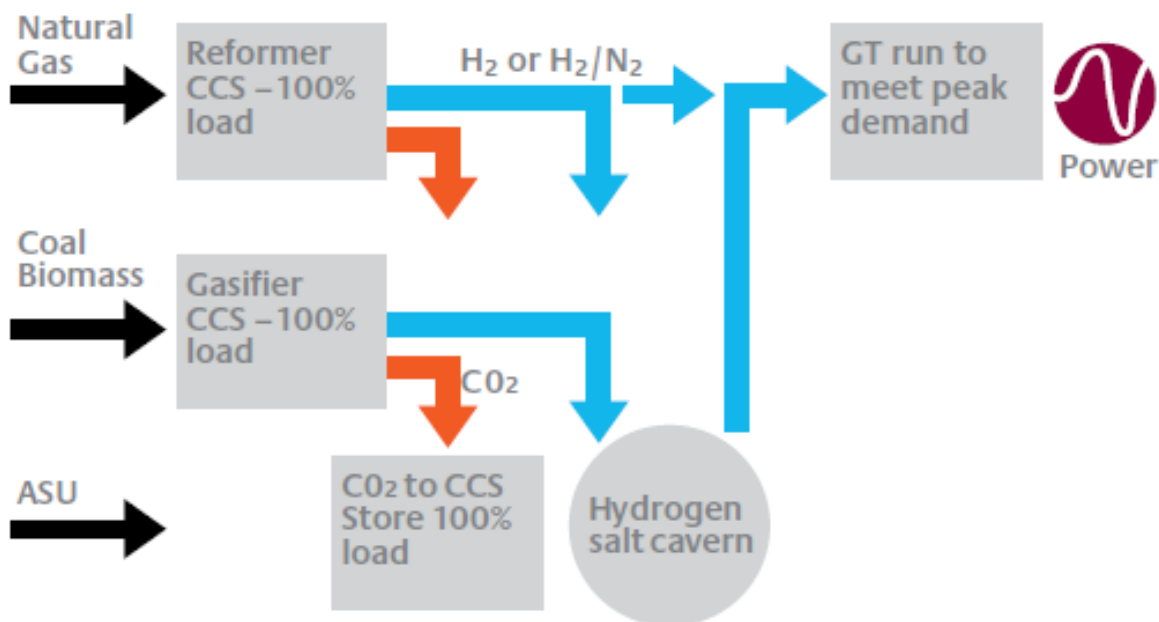
- 4GW ‘baseload’ taken by CCGTs (plus CHP not shown) – opportunity for CCS
- When added into model, 3GWe CCS was despatched, displacing GTs
- Flexible despatched MWh exceeded the Baseload MWh
- Long tail of older plant ave 16% Load Factor
- “New” Post 2016 fleet ave 58% Load Factor





Using H₂ storage to maximise use of CCS investment

Power station configurations using H₂ storage



UK salt beds are not widespread but are situated in good locations



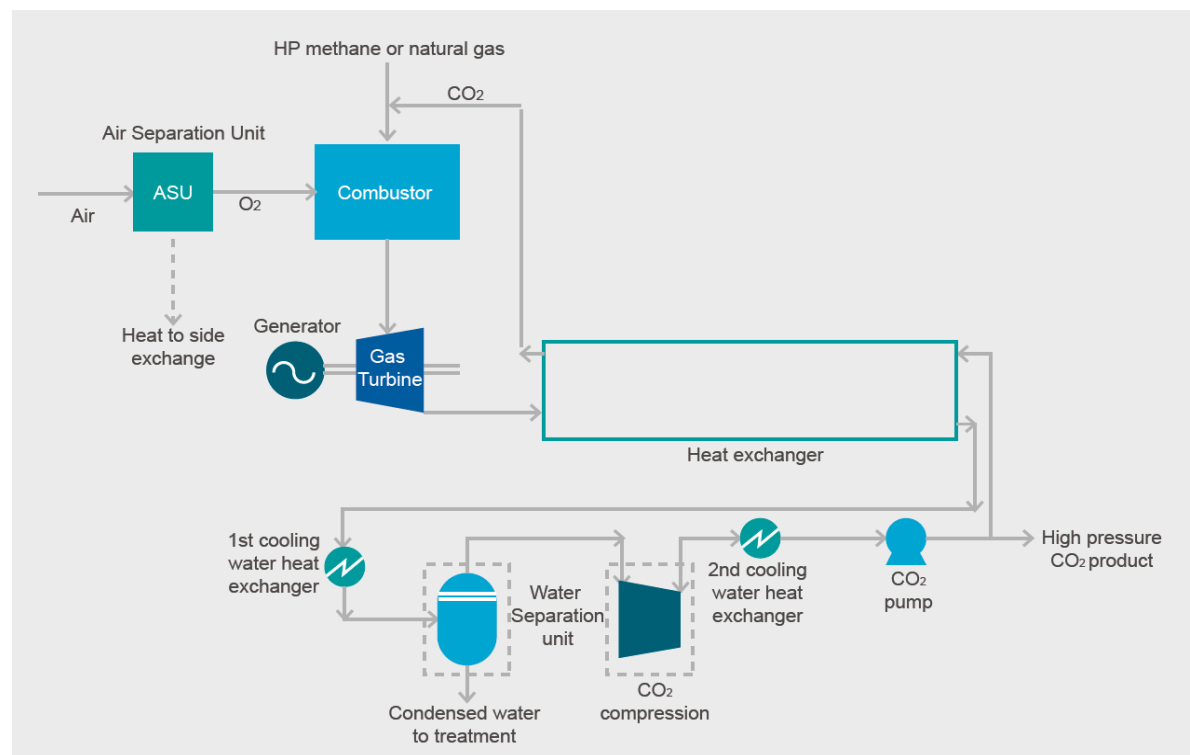
British Geological Survey
NATURAL ENVIRONMENT RESEARCH COUNCIL





Pre – combustion and Oxy Combustion (NET Power)

- New power cycle designed with CO₂ capture in mind – no steam cycle.
- New Combustor and Turbine type – high pressure/medium temps (300 BarG, 1180 oC)
- High level of heat recuperation, high outlet pressure of turbine (~ 30 BargG)
- Target 58.9% efficiency , same capex as unabated CCGT



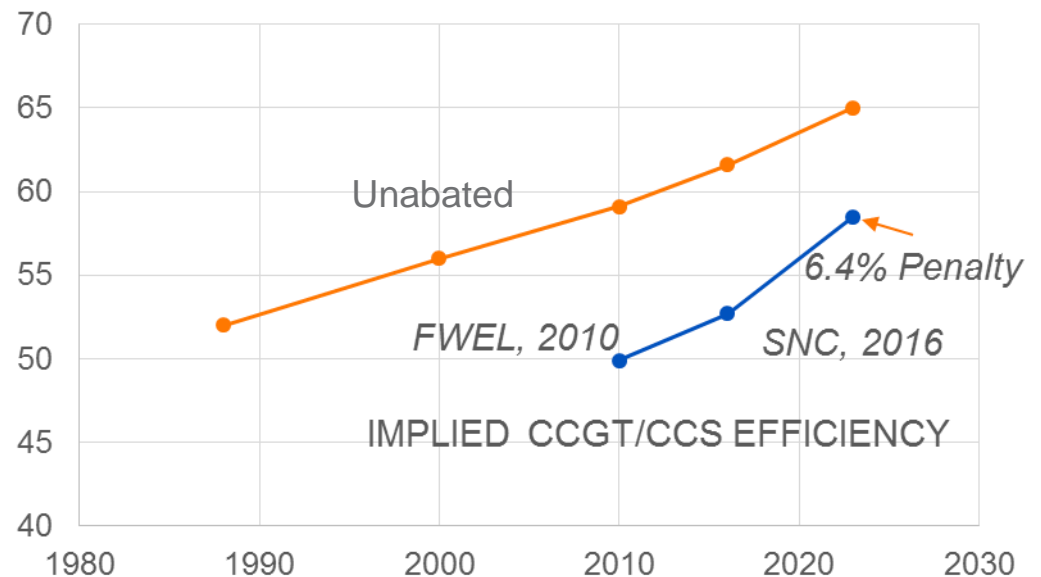
- High pressure means
 - small !!
 - CO₂ pumpable
- Oxy –firing means
 - CO₂ /H₂O only (ish)
- 50MWth unit under construction, Texas



CCGT/CCS – Performance & Cost Trajectory

- Large increase in scale of GTs since 2010
- Both cost and efficiency improvements
- Post combustion capture energy penalty is also reducing
- Capital cost of capture – expecting 20% reduction post PetraNova, Sask Power

Actual CCGT LHV efficiency vs year, plus GE "65%" claim





The Clean Gas Project



2016/2017

- ETI develops concept – large scale, first commercial gas with CCS plant, without capital subsidy

Mid 2017 onwards

- Clean Gas Project transferred to OGCI Climate Investments
- Announced at OGCI CEO's meeting, 27th October 2017



Conclusions - Energy Mix - a team



BASELOAD

- Bullet Proof
- Dependable
- Large

Nuclear, Coal /Gas
CCS



RESPONSIVE

- Ready for action
- Flexible Role
- Multiple Skills

Gas or gas/CCS,
Diesel



INTERMITTENT

- Clean
- Less predictable
- Low operational cost

Wind, Solar



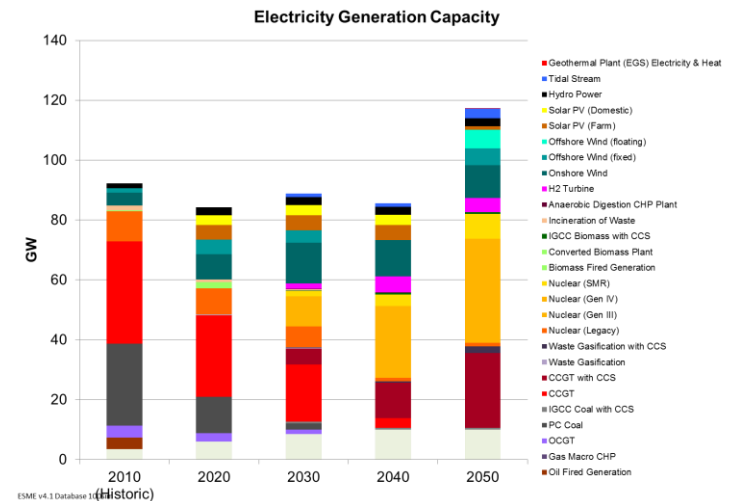
Key Messages

CCGT/CCS offers system wide benefits to the UK energy sector

- Provides clean power on demand.
- Infrastructure support for industry, and through H₂ possibly heat and transport emissions
- Cost advantage – without CCS, energy would be more expensive in the UK - 2050 system costs up £30Bn+/a, electricity up 2p/kWh.

Key challenges

- New business models and financial solutions, for complex projects required.
- Cheaper capture technology, through demonstration projects and innovation.





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